

Cooperative National Park Resources Studies Unit ARIZONA

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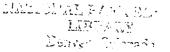
COOPERATIVE NATIONAL PARK RESOURCES STUDIES UNIT University of Arizona/Tucson - National Park Service

The Cooperative National Park Resources Studies Unit/University of Arizona (CPSU/UA) was established August 16, 1973. The unit is funded by the National Park Service and reports to the Western Regional Office, San Francisco; it is located on the campus of the University of Arizona and reports also to the Office of the Vice-President for Research. Administrative assistance is provided by the Western Archeological and Conservation Center, the School of Renewable Natural Resources, and the Department of Ecology and Evolutionary Biology. The unit's professional personnel hold adjunct faculty and/or research associate appointments with the University. The Materials and Ecological Testing Laboratory is maintained at the Western Archeological and Conservation Center, 1415 N. 6th Ave., Tucson, Arizona 85705.

The CPSU/UA provides a multidisciplinary approach to studies in the natural and cultural sciences. Funded projects identified by park management are investigated by National Park Service and university researchers under the coordination of the Unit Leader. Unit members also cooperate with researchers involved in projects funded by non-National Park Service sources in order to obtain scientific information on Park Service lands.

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INTERNATIONAL VISITORS TO GRAND CANYON NATIONAL PARK

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SUMMARY

- This study was conducted between Memorial Day (May 30) and Labor Day (September 6) 1982.
- Total number of foreign visitors to Grand Canyon National Park during this period was $305,000 \pm 9,000$.
- Visitors came from 112 different countries around the world.
- Germans, French, English, and Japanese contributed 48.7 percent to total foreign visitation at Grand Canyon National Park.
- Foreign one-day to foreign overnight visitor ratio was approximately 1:1. Approximate ratios for the south, north, and east gates were 1:1, 2:1, and 1:2 respectively.
- Different nationalities displayed different day to overnight ratios.
- Approximately 33 percent of all visitors to Grand Canyon were foreign visitors.
- 1846 questionnaires were returned by overnight foreign visitors.
- Many differences were found between foreign day tour visitors (surveyed by Machlis-Wenderoth 1981) and foreign overnight visitors when questionnaires from each group were compared.
- Questionnaire data revealed little difference between nationalities.
- Little is known about foreign visitor activities while at Grand Canyon National Park.

Introduction

For years tourism was an American phenomenon; the stereotype of the "Ugly American" abroad was, rightly or wrongly, widely recognized. Since World War II, however, this pattern has been changing. Large numbers of Americans still visit all corners of the globe; their numbers, like those of visitors to the United States, fluctuate somewhat with international monetary exchange rates, but now, visitors to the United States equal or exceed those traveling in the other direction (USNWR 1982).

To a large degree, this international travel has been the result of increased prosperity and increased consumptive capacity by the developed nations (Burkart and Medlick1981). The numbers of visitors from third world countries have also been on the rise. In the mid to late 1970's the United States experienced a sharp rise in foreign tourists as the value of the dollar declined coupled with lower air fares and expanded United States marketing efforts. The 1980's began to bring a stronger dollar, higher air fares, and a drop in the real value of some foreign currencies; this is causing a slow down in United States visitations from some countries as, for example, Mexico (OECD Publications 1981). Figure 1 presents world-wide international tourist arrivals.

In 1978, the last year for which total visitation figures to the United States are available, the U.S. Department of Commerce (USDC) recorded a total of 19,842,182 foreign visitors. This figure was broken down for the 15 countries with the most visitors (a total of 17,678,394) and all other countries (2,163,788; see Table 1). Figures for Mexico are tabulations of SW434 forms required for all trips made by Mexicans other than border crosses; the rest are totals of Immigration I94 forms required of all other foreign tourists. The source of Canadian totals is uncertain because the United States has an open border with Canada.

Table 2, also from USDC, gives the regional distribution of foreign visitors to the United States in 1976 for 11 countries (excluding Canada) with the highest totals. Grand Canyon is located in the Frontier West Region.

National Park Service officials estimated that foreign visitors made over 22 million of the estimated 220 million visits to National Park System units in 1981 (Dateline NRPA 1981). While these figures are rather imprecise estimates, National Park Service officials do know that the Statue of Liberty, Grand Canyon, and Yellowstone, all units of the National Park System, rate along with Niagara Falls, New York City, and American Indians as the most often mentioned attractions that brought tourists to the United States. Obviously, in these days of significant United States trade deficits, the money spent by foreign tourists is important. The role of the unique American National Park System in attracting these visitors is also important.

In 1981, Machlis and Wenderoth (Machlis-Wenderoth 1982) conducted a study of foreign visitors to Grand Canyon National Park. They observed the behavior of foreign visitors who flew into Grand Canyon airport and were taken on a 3-hour tour of Grand Canyon National Park and vicinity (including lunch in Tusayan) and ending back at the airport. They also collected from these visitors

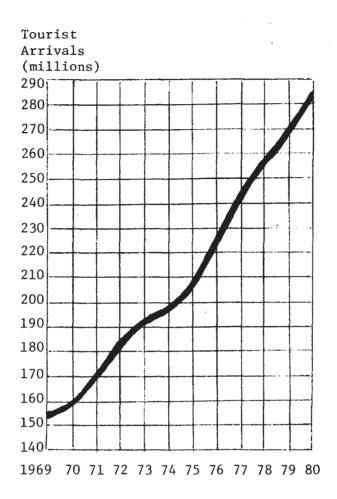


Figure 1. World-wide international tourist arrivals.
After Waters 1981.

approximately 900 completed questionnaires. These questionnaires were in five languages (English, German, French, Spanish, and Japanese). Also as a part of this study, non-quantitative observations of foreign visitor actions were collected at various points within the park. Their results have been published in the report cited above.

The current study is to some extent a follow-up on the Machlis-Wenderoth study. However, there are major differences both in objectives and procedures. Researchers on this study sought a reasonably accurate estimate of total foreign visitation to Grand Canyon National Park between Memorial Day (30 May) and Labor Day (6 September) 1982, broken down by country. It was also decided

to use the Machlis, five language questionnaires to compare overnight foreign visitors to the park with the 3-hour tour visitors surveyed in the 1981 study.

Table 1. Arrivals to the United States, 1978.

Country	Number	% Change
Canada	11,938,839	- 1
Mexico	2,142,420	+ 6
Japan	886,447	+18
United Kingdom	757,127	+42
Germany	485,784	+32
France	259,818	+21
Venezuela	303,948	+46
Australia	179,496	+16
Italy	153,002	+25
Netherlands	141,021	+36
Switzerland	122,178	+37
Sweden	98,518	+30
New Zealand	83,479	+27
Spain	67,825	+15
Belgium	61,492	+36
Subtotal (15 countries)	17,678,394	+ 5
GRAND TOTAL (All countries)	19,842,182	+ 7

Source: USDC 1980

Estimation of Total Foreign Visitation to Grand Canyon National Park Between Memorial Day and Labor Day (May 30 to September 6) 1982

One of the objectives of this study was to obtain an accurate count of all foreign visitors by country to Grand Canyon National Park during the Memorial Day to Labor Day study period. To do this, the ratio of foreign day visitors to foreign overnight visitors was determined, and an effort was made to count all foreign overnight visitors who stayed in or adjacent to the park. Thus, data collection focused on the day-to-overnight foreign visitor ratio and on total overnight foreign visitation.

All overnight facilities within the park and in the Tusayan vicinity were surveyed. Different methods of counting visitors were applied at the various sites. Registration cards were filled out by all visitors at Trailer Village, the hostel, Moqui, North Rim, and Red Feather lodges, Camper Village, and Squire Inn. Research assistants counted the foreign visitors from the registration

TABLE 2. Regional Distribution of Foreign Visitors to the United States-1976

	Far West	Eastern Gateway	The South	Frontier West	George Washington Country	The Islands	Great Lakes Country	Mountain West	New England	1976 Foreign Visitor Arrivals
Mexico	818,000 (43%)	190,000 (10%)	227,000 (12%)	714,000 (37%)	61,000 (3%)	113,000 (6%)	123,000 (6%)	46,000 (2%)	48,000 (3%)	1,920,509
Japan	277,000 (36%)	112,000 (15%)	36,000 (5%)	48,000 (6%)	41,000 (5%)	553,000 (72%)	42,000 (5%)	18,000 (2%)	20,000 (3%)	772,386
United Kingdom	183,000 (34%)	268,000 (50%)	96,000 (18%)	63,000 (13%)	144,000 (27%)	10,000 (2%)	105,000 (20%)	30,000 (6%)	107,000 (20%)	538,486
West Germany	. 146,000 (40%)	193,000 (53%)	82,000 (22%)	78,000 (21%)	68,000 (19%)	19,000 (5%)	65,000 (18%)	45,000 (12%)	41,000 (11%)	365,553
France	82,000 (38%)	140,000 (65%)	63,000 (29%)	47,000 (22%)	53,000 (24%)	7,000 (3%)	36,000 (17%)	16,000 (7%)	38,000 (18%)	217,284
Australia	139,000 (83%)	61,000 (36%)	37,000 (22%)	53,000 (31%)	48,000 (28%)	79,000 (47%)	36,000 (22%)	27,000 (16%)	21,000 (13%)	168,470
Venezuela	. 16,000 (11%)	51,000 (34%)	79,000 (52%)	9,000 (6%)	12,000 (8%)	35,000 (23%)	8,000` (5%)	2,000 (2%)	8,000 (5%)	152,003
Italy	49,000 (37%)	105,000 (80%)	25,000 (19%)	26,000 (20%)	45,000 (34%)	2,000 (2%)	24,000 (18%)	19,000 (15%)	23,000 (18%)	131,375
Netherlands	43,000 (45%)	39,000 (41%)	17,000 (18%)	18,000 (19%)	19,000 (20%)	3,000 (3%)	28,000 (30%)	15,000 (15%)	10,000 (11%)	94,936
Sweden	33,000 (44%)	44,900 (58%)	24,000 (32%)	15,000 (19%)	16,000 (21%)	5,000 (6%)	26, 000 (34%)	8, 0 00 (11%)	14,000 (19%)	75,270
Belgium	20,000 (45%)	27,000 (60%)	12,000 (27%)	10,000 (23%)	12,000 (28%)	1,000 (3%)	12,000 (28%)	6,000 (13%)	6,000 (13%)	44,753

Source: U.S. Travel Service 1979.

Table 3. Overnight Foreign Visitors.

	Site	Sample Days	June (30 days)	July (31 days)	August (31 days)	September (6 days)	Total		
se.	Mather Campground	14	3807.60 4635.00 5462.40 ± 827.40	4314.89 5587.75 6860.61 ± 1272.86	6264.17 7373.66 8383.15 1632 ± 1109.49		16018.66 19228.41 22428.16 ± 3209.75		
le Day Figures	Ten-X Campground	885.30 (1 Sample) 913.16 1140.00 1655.75 1394.70 1457 2398.34				1140.00 1394.70 1457 1655.75 2398.34			
Expanded Sample	North Rim Campground	3	(1 Sample) 420	(1 Sample) 279	(1 Sar	1474.00			
Exp	Desert View Campground	7	(1 Sample) 900	(1 Sample) 1209	1283.71 1542.25 1800.79	(1 Sample) 192	3584.71 3843.25 4104.79 ± 258.54		
Totals ——	*Combined Commercial Lodges and Campgrounds	-	bus 13568 on own 18967 32535	18967 on own 21653 on own 30443		bus 46208 on own 71063 117271			
Tot	Hostel	-	Not Open	Open July 15	279	61	462		
Tot	al		39,360	44,714	62	146,532			

^{*}Sites Included: Red Feather Lodge, Squire Inn, Camper Village, Moqui Lodge, The North Rim Lodge, Trailer Village, and all Fred Harvey lodges within the park boundries.

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Table 4. Overnight Foreign Visitors to GCNP by Country.

		τ						
	Mather Campground	Ten-X Campɑround	North Rim Campground	Desert View Campground	Combined Lodges and Campgrounds	Hostel	Total	
tour on own total	326 1846 2172	98 124 222	198 198	54 59 113	4930 11978 16908	97 97	5408 14302 19710	
tour on own	427 4534	37 1317	517	1005	4546 16783	86	5010 24242	
tour on own total	648 1366	9 425	-	8 464	6449 9034	- 64	7114 11353	
tour on own total	232 1170 1402	54 203 257	- 60 60	271 271	3915 4457 8372	24 24	4201 6185 10386	
tour on own total	39 262 301	356 - 356		- 85 85	4739 2947 7686	23 23	5134 3317 8451	
tour on own total	416 632 1048	69 45	122 122	16 31 47	4779 4438 9217	- 28 28	5280 5296 10576	
tour on own total	77 112	- - -	- 	31	398 2087	25 25	575 2255	
tour on own total	154 1160 1314	312 312	476 476	383	685 542 4	- - -	839 7805 8644	
tour on own total	95 310 405	28 28	- - -	23 31 54	1870 2961 4831	18 18	2229 3348 5577	
tour on own total	238 238	56 56	-	92 92	810 826 1636	-	810 1212 2022	
tour on own total	484 828 1312	65 67 132	101 101	8 324 332	4198 2852 7050	25 25	2092 3434 5526	
tour on own total	13 119 132	65 65		163 163	697 836 1533	- 16 16	710 1199 1909	
tour on own total	16 80 96	24 24	- - -	166 166	800 1102 1902	- 9 9	816 1381 2197	
tour on own total	196 159 355	9 46 55	- - -	286 286	1384 1347 2731	- 2 2	487 1500 1987	
	on own total tour on own	tour 326 on own 1846 total 2172 tour 427 on own 4534 total 4961 tour 648 on own 1366 total 2014 tour 232 on own 1170 total 1402 tour 39 on own 262 total 301 tour 416 on own 632 total 1048 tour 77 on own 112 total 189 tour 77 on own 1160 total 1314 tour 95 on own 310 total 405 tour - on own 238 total 238 tour 484 on own 828 total 1312 tour 13 on own 19 total 132 tour 13 on own 19 total 132 tour 16 on own 80 total 96 tour 196 on own 159	tour 326 98 on own 1846 124 total 2172 222 tour 427 37 on own 4534 1317 total 4961 1354 tour 648 9 on own 1366 425 total 2014 434 tour 232 54 on own 1170 203 total 1402 257 tour 39 356 on own 262 - total 301 356 tour 416 69 on own 632 45 total 1048 114 tour 77 - on own 112 - total 189 - tour 154 - on own 1160 312 total 1314 312 tour 95 - on own 310 28 total 405 28 tour - on own 238 56 tour 484 65 on own 828 67 total 1312 132 tour 13 - on own 19 65 total 132 65 tour 16 - on own 80 24 total 96 24 tour 196 9 on own 159 46	tour 326 98 - 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85 tour 416 69 - 16 on own 632 45 122 31 total 1048 114 122 47 tour 77 on own 112 31 total 189 31 tour 154 on own 1160 312 476 383 total 1314 312 476 383 total 405 28 - 54 tour 95 23 on own 238 56 - 92 total 238 56 - 92 total 238 56 - 92 tour 484 65 - 8 on own 828 67 101 324 total 1312 132 101 332 tour 15 on own 828 67 101 324 total 1312 132 101 332 tour 15 on own 119 65 - 163 tour 16 on own 80 24 - 166 tour 196 9 on own 80 24 - 166 tour 196 9 on own 80 24 - 166 tour 196 9 on own 80 24 - 166 tour 196 9 on own 196 9 on own 196 9 on own 80 24 - 166 tour 196 9 on own 159 46 - 286	tour 326 98 - 54 4930 on own 1846 124 198 59 11978 total 2172 222 198 113 16908 tour 427 37 4546 on own 4534 1317 517 1005 16783 total 4961 1354 517 1005 21329 tour 648 9 - 8 6449 on own 1366 425 - 464 9034 total 2014 434 - 472 15483 tour 232 54 3915 on own 1170 203 60 271 8372 tour 39 356 4739 on own 262 85 2947 total 301 356 - 85 7686 tour 416 69 - 16 4779 on own 632 45 122 31 4438 total 1048 114 122 47 9217 tour 77 398 tour 154 000 on own 112 31 2087 total 189 31 2485 tour 154 000 on own 1160 312 476 383 6109 tour 95 23 1870 on own 310 28 - 31 2961 total 405 28 - 54 4831 tour 95 23 1870 on own 238 56 - 92 1636 tour 484 65 - 8 4198 on own 238 56 - 92 1636 tour 484 65 - 8 4198 on own 828 67 101 324 2852 total 1312 132 101 332 7050 tour 13 697 on own 119 65 - 163 1533 tour 16 800 on own 119 65 - 163 1533 tour 16	tour 326 98 - 54 4930 - 70 1978 97 1978 97 1001 124 198 59 11978 97 1001 1254 1317 1005 16783 86 1054 4961 1354 517 1005 16783 86 1054 4961 1354 517 1005 16783 86 1054 4961 1354 517 1005 121329 86 1054 1201 1201 1201 1201 1201 1201 1201 120	tour 326 98 - 54 4930 - 5408 on own 1846 124 198 59 11978 97 14302 total 2172 222 198 113 16908 97 19710 tour 427 37 - 4546 - 5010 on own 4534 1317 517 1005 16783 86 24242 total 4961 1354 517 1005 21329 86 29252 tour 648 9 - 8 6449 - 7114 on own 1366 425 - 464 9034 64 11353 total 2014 434 - 472 15483 64 18467 tour 232 54 - 3915 - 4201 on own 1170 203 60 271 4457 24 6185 total 1402 257 60 271 8372 24 10386 tour 39 356 - 473 24 3317 total 301 356 - 85 2947 23 3317 total 301 356 - 85 7686 23 8451 tour 416 69 - 16 4779 - 5280 on own 632 45 122 31 4438 28 5296 total 1048 114 122 47 9217 28 10576 tour 77 398 - 575 on own 1160 312 476 383 6409 - 8644 tour 154 31 2087 2525 total 189 31 2485 25 2830 total 1314 312 476 383 6409 - 8644 tour 95 23 1870 - 2229 on own 150 38 56 - 92 826 - 121 tour 95 23 1870 - 2229 on own 163 288 - 31 2961 18 3348 total 1314 312 476 383 6409 - 8644 tour 95 23 1870 - 2229 on own 238 56 - 92 826 - 121 tour 484 65 - 8 4831 18 5577 tour 685 - 829 on own 238 56 - 92 826 - 1212 tour 484 65 - 92 1636 - 2022 tour 484 65 - 92 1636 - 2022 tour 484 65 - 92 1636 - 2022 tour 484 65 - 8 4198 - 2092 on own 828 67 101 324 2852 25 3434 total 1312 132 101 332 7050 25 5526 tour 13 697 - 710 on own 196 65 - 163 836 16 1199 total 1312 32 101 332 7050 25 5526 tour 13 697 - 710 on own 196 67 800 - 816 on own 80 24 - 166 1102 9 1381 total 96 24 - 166 1102 9 1381 total 96 24 - 166 1902 9 2197 tour 196 9 1384 - 487 on own 159 46 - 286 1347 2 1500

Table 4. Overnight Foreign Visitors (cont).

Country		Mather Campground	Ten-X Campground	North Rim Campground	Desert View Campgound	Combined Lodges and Campgrounds	Hostel	Total	
Denmark	tour on own total	135 222 357	9 37 46	-	8 - 8	636 620 1256	2 2 2	788 881 1669	
Other Europe	tour on own total	191 87 278	-	-	62 62	540 669 1209	- 8 8	731 826 1557	
South America	tour on own total	96 281 377	230 230	-	- 8 8	697 696 1393	1 1	793 1216 2009	
Central America	tour on own total	37 37	150 - 150	-	- 4 4	90 97 187	- - -	240 138 378	
Africa	tour on own total	347 178 525	-	- - -	10 10	604 741 1345	1 1	951 930 1881	
Middle East	tour on own total	186 186	195 195	- - -	5 5	388 469 857	1 1	388 856 1244	
Soviet Block	tour on own total	68 142 210	29 29	-	82 82	221 297 428	- 4 4	289 465 754	
Southeast Asia	tour on own total	245 309 554	15 - 15	- - -	- 3 3	649 873 1522	13 13	909 1198 2107	
All Others	tour on own total	77 688 765	39 140 179	-	161 161	1683 1919 3602	15 15	1799 2932 4731	
Total:		19,228	4,253	1,474	3,843	117,271		146,532	

information. The Fred Harvey Sales Office surveys 30 percent of the rooms sold each night in all of their lodges within the park boundaries (excluding Moqui Lodge). The foreign visitor information from their survey was expanded to 100 percent and then multiplied by 2.25 (a figure given by the Harvey office as the average number of people per room). Mather, Ten-X, and Desert View campgrounds were surveyed on sample days and counts were expanded to obtain totals for each site. Sample days were chosen randomly and were stratified by day of the week. The North Rim Campground was surveyed three nights on three randomly selected trips to the North Rim.

Table 3 presents total overnight foreign visitation to the park during the study period. The three Park Service campgrounds, the Forest Service campground, and the hostel are listed individually. Since the actual number of foreign visitors at each establishment is considered sensitive information by some operators, the remaining commercial lodges and campgrounds are combined. Confidence limits were determined where possible. No sample days were selected in September for Ten-X or the North Rim campgrounds; therefore, August totals are expanded to include the 6 days of September. August and September totals are also combined for the commercial lodges and campgrounds. Overall, 146,532 overnight foreign visitors were counted during the study period. The Fred Harvey lodges contributed most to overnight foreign visitor data. Mather Campground was the next highest contributor with 19,228 foreign visitors. Total overnight foreign visitation increased as the summer progressed, showing a peak in August.

Table 4 presents approximate overnight foreign visitation by country for the various establishments. Tour and non-tour foreign visitors are shown separately and then combined for each country or country group. Of the overnight foreign visitors, Germans were by far the most common nationality, followed by English and French.

Day-to-overnight ratios were taken at three entrance gates on 28 randomly selected sample days (15, 6, and 7 at the south, north and east gates respectively). Sample days were stratified by day of the week for the east and south entrance gates. The north gate was surveyed twice on each of the three randomly selected trips to the North Rim. In determining the ratio, 15,011 foreign visitors were surveyed: 12,894 at the south gate, 684 at the north, and 1,433 at the east gate. A 4-hour period was set aside on each sample day for actual surveying. Research assistants were positioned in front of the entrance stations and stopped each vehicle before it entered the park. Each passenger was asked his/her home country and if he/she planned to stay the night at the park or in the Tusayan area. Once commercial bus operators learned about the survey, their drivers usually knew the needed information about their passengers. If the driver did not know, the research assistant entered the bus and asked the passengers directly. Private vehicle and bus ratios were calculated separately and then combined (see Table 5). Other factors included in ratio calculations were percentage of cars and buses entering the park, differing numbers of people entering at each gate, and unequal number of sampling days at each gate. After all these factors were weighed and applied to the total foreign visitor count, the ratio of day to overnight visitors was determined to be 1:1. That is to say, for every foreign day visitor to the park there is one overnight visitor. The south gate, which is by far the most heavily used entrance, had approximately a 1:1 ratio; the north and east gate ratios were approximately 2:1 and 1:2 respectively.

Table 5. Ratio of day to overnight foreign visitors to Grand Canyon National Park.

Gate	Bus Ratio	Car Ratio day/overnight	% of Visitors through gate	Combined ratio		
South	2.5812	. 5905	70 ·	1.0453		
North	4.2500	2.1928	11	2.1940		
East	.3320	.4666	19	. 4655		
Combined ratios	2.4118	.7876	- '	1.0839		

Table 6 presents the day-to-overnight ratio by nationality. In general, countries with high day percentages had a greater number of their nationals traveling on tours that were in the park only part of a day, for example, the Japanese and Southeast Asians. It is interesting to note that the Dutch, Germans, French, and Swiss tended to be visiting the park for more than one day, while the English were evenly split between overnight and day visitors.

Table 6. Day to overnight foreign visitors to Grand Canyon National Park.

Country	Ratio Day OV	Total Overnight	Total Visitors	Percent of Total
England	51:49	19,710	40,224	13.2
Germany	36:64	28,452	44,456	14.6
France	38:62	18,467	29,785	9.8
Switzerland	37:63	10,386	16,486	5.4
Japan	75:25	8,451	33,804	11.1
Australia	58:42	10,576	25,181	8.2
Sweden	56:44	2,830	6,432	2.1
Canada	41:59	8,644	14,651	4.8
Italy	57:43	5,577	12,970	4.2
Holland	34:66	5,526	8,373	2.7
Belgium	36:64	2,731	4,267	1.4
Latin America	52:47	4,409	9,381	3.1
Other Europe	37:63	5,135	8,151	2.7
S.E. Asia	75:25	2,107	8,428	2.8
Africa	59:41	1,881	4,588	1.5
Other .	69:31	11,650	38,181	12.4
Totals		146,532	303,358	100.0

OV = Overnight

Using the overall ratio of 1.0839 day to one overnight foreign visitor and the figure of 146,532 total overnight foreign visitors, 305,358 foreign visitors were estimated to have visited Grand Canyon National Park during the study period. Table 6 also shows the estimated breakdown of total foreign visitors by nationality. Overall, visitors came from 112 different countries ranging from England and Germany to Sri-Lanka and Nepal.

While the study was in progress, the Park Superintendent asked the survey team to estimate the ratio of foreign to United States visitors to the park. Counts from entrance gates on the remaining sample days (6, 5, and 2 at the south, east, and north entrance gates respectively) were used to determine this ratio. Research assistants interviewed approximately 20,600 visitors on all buses and cars entering the park during the 4-hour sample period. Of the 20,600 visitors, 6800 or approximately 33 percent were foreign. Thus, for every two domestic visitors there was one foreign visitor.

Questionnaire Data

Another objective of this study was to use the 1981 study questionnaires to collect information about overnight foreign visitors, and to compare overnight foreign visitors to day-tour visitors surveyed in 1981. To complete this objective approximately 6000 questionnaires were distributed to overnight foreign visitors during the study period and 1846 completed questionnaires were collected. The questionnaires (in German, French, Spanish, Japanese, and English; see Appendix A for samples) were distributed from 12 sites: the North Rim camparound and lodge, Desert View, Mather, and Ten-X camparounds, Trailer Village, Camper Village, the hostel, Squire Inn, Red Feather Lodge, and Yavapai and Bright Angel transportation desks. Two types of distribution methods were used: a) personal contact with the visitor by research assitants and/or campground hosts, and b) a display of questionnaires with a sign encouraging foreign visitors to fill one out. - Personal contact was used at all campgrounds and at the Bright Angel transportation desk. Visitors were given a questionnaire and asked to return it, when completed, to campground attendants or the transportation desk. Desert View campground has no regular campground attendants; therefore, visitors were asked to return their questionnaires at park entrance gates upon their departure. The display method was used at remaining sites. Questionnaires were picked up and delivered weekly at Squire Inn, Red Feather Lodge, and Camper Village, and as needed at the less busy sites such as the hostel and Yavapai transportation desk. Remaining sites were checked in accordance with the schedule (see Appendix B).

Table 7 illustrates questionnaires returned to the 12 distribution sites. The relatively large number returned to Mather Campground was due to accessibility of visitors, more sample days, and very helpful Park Service personnel.

Most foreign visitors surveyed were from nine countries, with Germany, France, and England as the major contributors. Foreign visitors from other countries are represented in the following three country groups: Other Europe, Latin America (including Mexico and South and Central America) and All Others (see Table 8).

Table 7. Questionnaire returns from 12 distribution sites.

Site	Number
North Rim Campground	15
North Rim Lodge	304
Desert View Campground	83
Mather Campground	812
Ten-X Campground	166
Trailer Village	3
Camper Village	189
Hostel	10
Squire Inn	101
Red Feather	18
Fred Harvey lodges	122
(Yavapai & Bright Angel transportation desks)	
'No location	24
Total	1846

^{*}Origin of these questionnaires is unknown. Visitors returned them to points other than distribution sites.

Table 8. Questionnaire returns by nationality.

Country	Number
England	149
Germany	525
France	246
Switzerland	141
Australia	86
Japan	106
Canada	98
Holland	86
Belgium	43
Other Europe	93
Latin America	40
All Others	135
Country Unknown	68
Total	1846

^{*}Home country is unknown. Visitor neglected to answer this question.

Question 1 on the questionnaires concerns the reasons for visitation to the United States (see Table 9). Since respondents could select more than one answer, the Friedman Statistical Test was used. The Friedman Test uses ranking of components within a question to test for significant differences between classes, or in this case, nationality groups. It revealed no significant differences; however, percentage differences did occur. Most visitors come for vacation (84.8 percent), but only 47.2 percent of the Japanese were in this category. It is possible that this response has something to do with Japanese tax laws or the amount of money which may be taken out of the country for vacation travel. Japan also had the highest percentage of people visiting the United States for reasons other than those listed on the questionnaire. Visitors from Latin America and All Others were most likely to come for business.

Visitors were asked their sources of information about the Grand Canyon (see Table 10). "Books, magazines, and newspapers" was most often cited. "Friends and relatives" was the category mentioned second, and "Airline Companies" was mentioned least. No significant differences were found between nationality groups.

Almost 87 percent of the foreign visitors surveyed indicated that this visit was their first trip to Grand Canyon (see Table 11). There is a high percentage of first-time visitors to the park among both foreigners and Americans. Other Europe, Switzerland, and England had the highest percentage of returning visitors, while All Others and Latin America had the highest percentage of first-time visitors. No significant differences were found between first-time visitors in the various nationality groups.

Visitors were asked who came with them to Grand Canyon (see Table 12). Again, no significant differences were found between country groups. Most respondents said they came with friends or family; the Germans, Swiss, Japanese, and Dutch listed friends first and the remaining nationalities listed family first. Few visitors traveled alone or with fellow workers, but the English were more likely to answer affirmatively to these two categories. Only about 6 percent said they traveled with someone other than friends, family, or fellow workers.

When asked what other American national parks they had visited, only 14.9 percent said they had visited no other parks; 85.1 percent said they had visited one or more parks other than the Grand Canyon (see Table 13). The average respondent visited approximately three other parks in the United States. The most common response was the "other" category, indicating visitors had seen parks other than those listed on the questionnaire. One possible reason for the high percentage of "other" responses may be the exclusion of Yellowstone National Park from the list. Table 14 presents write-in responses. Notice that Yellowstone was mentioned 139 times, ranking this park much higher than the Hawaiian parks. No significant differences were found between country groups, but percentages did differ. Japanese were by far the most likely to have visited no other parks. The Japanese, French, Australians, and Dutch mentioned Yosemite the most, and Belgians mentioned Bryce Canyon the most. Hawaiian national parks were visited by relatively few people, but Canadians and Australians were most likely to have done so.

Table 9. Reason for Visiting United States.

Country	٧	acatio	n	1	Visit litive	S		Visit Friend	1	В	usines	S		School			Other		Total: Responses
	N	c/ /o	R	N	%	R	N	%	R	N	%	R	N	%	R	N	%	R	People
England	159	89.3	(1)	34	19.1	(3)	51	28.7	(2).	20	11.2	(4)	6	3.4	(6)	14	7.9	(5)	284 178
Germany	147	91.6	(1)	75	14.3	(3)	102	19.5	(2)	14	2.7	(6)	29	5.5	(5)	31	5.9	(4)	730 523
France	215	87.8	(1)	19	7.8	(3)	38	15.5	(2)	17	6.9	(5)	19	7.8	(3)	15	6.1	(6)	323 245
Switzerland	123	87.9	(1)	27	19.3	(3)	35	25.0	(2)	• 6	4.3	(5)	- 22	15.7	(4)	5	3.6	(6)	218 140
Japan	50	47.2	(1)	11	10.4	(4)	11	10.4	(4)	9	8.5	(6)	15	14.2	(3)	21	19.8	(2)	117 106
Australia	69	80.2	(1)	14	16.3	(3)	17	19.8	(2)	12	14.0	(4)	Ĉ	10.5	(5)	5	5.8	(6)	126 86
Canada	95	97.0	(1)	9	9.2	(3)	11	11.2	(2)	1	1.0	(5)	0	0	(6)	8	8.2	(4)	124 98
Holland	80	93.0	(1)	15	17.4	(2)	15	17.4	(2)	4	4.7	(5)	7	8.1	(4)	1	1.2	(6)	122 86
Belgium	37	86.0	(1)	6	13.9	(2)	2	4.7	(4)	0	0	(5)	5	11.6	(3)	0	0	(5)	50 43
Other Europe	84	90.3	(1)	13	14.0	(2)	12	12.9	(3)	6	6.5	(5)	9	9.7	(4)	2	2.2	(6)	126 93
Latin America	26	65.0	(1)	4	10.0	(4)	1	2.5	(5)	1	2.5	(5)	8	20.0	(2)	5	12.5	(3)	45 40
All Others	93	69.4	(1)	16	11.9	(4)	19	14.2	(3)	4	3.0	(6)	29	21.6	(2)	11	8.2	(5)	172 134
Unknown Country	51	75.0	(1)	13	19.1	(2)	3	4.4	(6)	6	8.8	(5)	7	10.3	(4)	9	13.2	(3)	89 68
Totals	1561	84.8	(1)	256	13.9	(3)	317	17.2	(2)	100	5.4	(6)	165	8.9	(4)	127	6.9	(5)	2526 1840

1840 Visitors answered this question; 6 did not.

2526 Responses
Friedman's test: Chi-Square = -96.34 p < .05.

N = number giving this reason
% = % of people giving this reason
R = rank of this reason

Table 10. Sources of Information About Grand Canyon.

	,						r		
								<u>To</u>	tals
Country	Friends/ Relatives	Travel Agency	Airline Companies	Employment	Government Offices	Books/ Magazines/ Newspapers	Other	People	Responses
England %	90 50.8 (2)	26 14.7 (4)	3 1.7 (6)	2 1.1 (7)	8 4.5 (5)	106 59.9 (1)	39 22.0 (3)	177	274
Germany %	332 64.1 (2)	69 13.3 (3)	2 - (7)	11 2.1 (6)	14 2.7 (5)	361 69.7 (1)	58 11.2 (4)	518	847
France %	132 53.9 (2)	40 16.3 (3)	3 1.2 (7)	5 2.0 (6)	11 4.5 (5)	160 65.3 (1)	18 7.3 (4)	245	369
Switzerland % R	93 66.9 (1)	16 11.5 (3)	1 - (7)	2 1.4 (5)	2 1.4 (5)	90 64.7 (2)	7.9 (4)	139	215
Japan %	40 38.1 (2)	T6 15.2 (3)	1 .9 (7)	3 2.9 (6)	3.8 (5)	56 53.3 (1)	10 9.5 (4)	105	130
Australia %	36 42.4 (2)	16 18.8 (4)	3 3.5 (6)	3.5 (6)	4 4.7 (5)	46 54.1 (1)	20.0 (3)	85	125
Canada %	43 44.8 (2)	8 8.3 (5)	1 1.0 (7)	3 3.1 (6)	10 10.4 (4)	62 64.6 (1)	24 25.0 (3)	96	151
Holland % R	55 64.0 (2)	9 10.5 (4)	2 2.3 (6)	2 2.3 (6)	2 2.3 (6)	70.9 (1)	13 15.1 (3)	86	144
Belgium %	30 69.8 (1)	13 30.2 (3)	2 4.7 (6)	4.7 (6)	11.6 (4)	23 53.5 (2)	9.3 (5)	43	79
Other Europe %	54 58.1 (2)	9 9.7 (4)	0 - (7)	3 3.2 (5)	2 2.1 (6)	68 73.1 (1)	13 14.0 (3)	93	149
Latin America %	27 67.5 (1) 85	1 2.5 (5)	0 - (7)	5.0 (3)	2.5 (5)	21 52.5 (2)	2 5.0 (3)	40	54
All Others %	63.9	18 13.5 (4)	3 2.3 (6)	1.5 (7)	3.8 (5)	83 62.4 (2)	19 14.3 (3)	133	215
Unknown Country % R	54.5 (1)	10 15.1 (3)	1 1.5 (6)	0 - (7)	6.1 (5)	35 53.0 (2)	8 12.1 (4)	66	95
Total %	57.7	251 13.7 (3)	22 1.2 (7)	40 2.2 (6)	72 3.9 (5)	1172 64.2 (1)	236 12.9 (4)	1826	2847

1826 Visitors answered this question; 20 did not. 2847 Responses

Friedman's test: Chi-Square = -77.62 p<.05.

N = number giving this answer
% = % of people giving this answer
R = rank of this answer

Table 11. First Visit to Grand Canyon.

Country		Visit to Canyon		o Grand Before	Total
	N	%	N	% .	
England	150	84.3	28	15.7	178
Germany	455	86.7	70	13.3	525
France	216	88.2	29	11.8	245
Switzerland	115	82.7	24	17.3	139
Japan	92	88.8	14	13.2	106
Australia	75	87.2	11	12.8	. 86
Canada	82	84.5	15	15.5	97
Holland	75	87.2	11	12.8	86
Belgium	38	88.4	5	11.6	43
Other Europe	76	81.7	17	18.3	93
Latin America	35	89.7	4	10.3	39
All Others	123	91.8	11	8.2	134
Unknown Country	58	90.6	6	9.4	64
Totals:	1590	86.6	245	13.4	1835

1835 Visitors answered this question; 11 did not. Chi-Square not significant at p<.05.

Table 12. Traveling Companions.

Country		Came Alone			With Family			With Frien		1	Family Friend	•	ł	ellow orkers			Other		Total: People
	N	%	R	N	%	R	N	%	R	N	%	R	N	%	R	N	%	R	Response
England	16	9.0	(3)	100	56.2	(1)	50	28.1	(2)	5	2.8	(6)	10	5.6	(4)	10	5.6	(4)	178 191
Germany	14	2.7	(5)	205	39.2	(2)	235	44.9	(1)	69	13.2	(3)	1	-	(6)	15	2.9	(4)	523 539
France	18	7.3	(5)	105	42.9	(1)	76	31.0	(2)	24	9.8	(3)	6	2.4	(6)	20	8.2	(4)	245 249
Switzerland	7	5.0	(4)	42	30.0	(2)	70	50.0	(1)	15	10.7	(3)	1	-	(6)	7	5.0	(4)	140 142
Japan	8	7.6	(5)	28	26.4	(2)	52	49.1	(1)	9	8.5	(4)	1	-	(6)	11	10.4	(3)	106 109
Australia	8	9.3	(4)	48	55.8	(1)	21	24.4	(2)	4	4.7	(5)	1	1.2	(6)	9	10.5	(3)	86 91
Canada	2	2.0	(5)	51	52.0	(1)	33	33.7	(2)	4	4.1	(4)	1	1.0	(6)	7	7.1	(3)	98 98
Holland	,2	2.3	(5)	33	38.4	(2)	34	39.5	(1)	12	14.0	(3)	1	1.2	(6)	7	8.1	(4)	86 89
Belgium	3	7.0	(5)	13	30.2	(1)	9.	20.9	(2)	9	20.9	(2)	1	2.3	(6)	8	18.6	(4)	43
Other Europe	4	4.3	(5)	38	40.9	(1)	35	37.6	(2)	15	16.1	(3)	3	3.2	(6)	. 5	5.4	(4)	93 100
Latin America	1	2.5	(4)	33	82.5	(1)	1	2.5	(4)	3	7.5	(2)	1	2.5	(4)	1	2.5	(4)	40 40
All Others	5	3.9	(5)	67	51.5	(1)	35	26.9	(2)	19	14.6	(3)	2	1.5	(6)	9	6.9	(4)	130 137
Unknown Country	3	4.5	(4)	34	51.5	(1)	22	33.3	(2)	3	4.5	(4)	3	4.5	(4)	3	4.5	(4)	66 68
Totals	91	5.0	(5)	797	43.5	(1)	673	36.7	(2)	191	10.4	(3)	32	1.7	(6)	112	6.1	(4)	1834 1896

1834 Visitors answered this question; 12 did not. N = number in this category 1896 Responses % = % in this category R = rank of this category

Table 13. American National Parks Visited by Respondents.

Country	Vol	canoes	5	Ha1	eakal	a.	Y	osemit	е	ł	trific orest	ed		oia/Ki anyon	ngs
	N	%	R	.N	%	R	N	%	R	N	%	R	N	%	R
England	7	4.0	(9)	1	. -	(10)	83	47.7	(2)	31	17.8	(6)	26	14.9	(7)
Germany	6	1.2	(9)	2	-	(10)	325	63.1	(2)	106	20.6	(7)	159	30.9	(6)
France	2	-	(9)	0	=	(10)	103	43.5	(1)	49	20.7	(6)	40	16.9	(8)
Switzerland	4	3.0	(9)	2	1.4	(10)	65	47.1	(4)	27	19.6	(7)	35	25.4	(6)
Japan	4	4.0	(8)	1	1.0	(10)	41	41.0	(1)	4	4.0	(8)	5	5.0	(7)
Australia	8	9.3	(8)	4	4.7	(9)	40	46.5	(1)	3	3.5	(10)	13	15.1	(6)
Canada	8	8.2	(10)	13	13.3	(8)	27	27.6	(4)	13	13.3	(8)	21	21.4	(5)
Holland	1	1.2	(9)	0		(10)	49	57.0	(1)	19	22.1	(6)	25	29.1	(5)
Belgium	0	_	(9)	0	-	(9)	22	53.7	(3)	7	17.1	(6)	10	24.4	(5)
Other Europe	2	2.2	(10)	3	3.4	(9)	40	44.9	(2)	18	20.2	(7)	20	22.5	(6)
Latin America	2	5.1	(8)	1	2.6	(10)	16	41.0	(2)	4	10.3	(7)	13	33.3	(3)
All Others	9	6.9	(9)	4	3.1	(10)	41	31.3	(2)	9	6.9	(8)	16	12.2	(7)
Unknown Country	2	3.2	(9)	1	1.6	(10)	25	39.7	(2)	13	20.6	(6)	10	15.9	(7)
Total	55	3.1	(9)	32	1.2	(10)	877	48.6	(2)	303	16.8	(7)	393	21.8	(6)

1803 Visitors answered this question; 43 did not. 4737 Responses Friedman's test: Chi-Square = -6.83 p <.05.

N = number of visitors
% = % of visitors
R = rank among parks

Table 13. American National Parks Visited by Respondents (cont)

Country	1	Bryce		Me	sa Ver	de		Zion			Other			None		Total People
	N	anyon %	R	N	%	R	N	%	R	N	%	R·	N	%	R	Responses
England	48	27.6	(4)	35	20.1	(5)	51	29.3	(3)	88	50.6	(1)	26	14.9	(7)	174 396
Germany	280	54.5	(3)	177	34.4	(5)	274	53.2	(4)	363	70.5	(1)	29	5.6	(8)	515 1721
France	85	35.9	(2)	47	19.8	(7)	78	32.9	(3)	75	31.6	(4)	62	26.2	(5)	237 . 541
Switzerland	72	52.2	(3)	43	31.2	(5)	78	56.5	(2)	91	65.9	(1)	5	3.6	(8)	138 422
Japan	21	21.0	(4)	9	9.0	(5)	20	20.0	(5)	30	30.3	(3)	35	35.0	(2)	100 170
Australia	15	17.4	(5)	13	15.1	(6)	18	20.9	(4)	38	44.2	(2)	20	23.3	(3)	86 172
Canada	31	31.6	(2)	17	17.3	(6)	28	28.6	(3)	64	65.3	(1)	14	14.3	(7)	98 236
Holland	32	37.2	(4)	19	22.1	(6)	33	38.4	(3)	48	55.8	(2)	7	8.1	(8)	86 233
Belgium	25	61.0	(1)	6	14.6	(8)	24	58.5	(2)	15	36.6	(4)	7	17.1	(6)	41
Other Europe	37	41.6	(4)	27	30.0	(5)	39	43.8	(3)	49	55.1	(1)	13	14.6	(8)	89 248
Latin America	9	23.1	(4)	2	5.1	(8)	7	17.9	(5)	24	61.5	(1)	6	15.4	(6)	39 84
All Others	25	19.1	(5)	20	15.3	(6)	27	20.6	(4)	66	50.4	(1)	35	26.7	(3)	131 252
Unknown Country	19	30.2	(3)	17	27.0	(5)	18	28.6	(4)	34	54.0	(1)	7	11.1	(8)	63 146
Total	699	38.8	(3)	432	24.0	(5)	695	38.5	(4)	985	54.6	(1)	266	14.8	(8)	1803 4737

Table 14. American National Parks Visited by Respondents. These are write-in responses for "other".

Country	Eastern Parks	Death Valley	Yellowstone	Glacier	Grand Teton	Crater Lake
England	7	0	10	5	2	0
Germany	4	12	39	1	15	1
France	5	1	22	2	7	5
Switzerland	6	1	10	2	4	1
Japan	0	0	5	.1	2	0
Australia	4	0	· 5	3	2	1
Canada	3	0	11	5	1	1
Holland	2	1	5	0	4	: 0
Belgium	0	0	7	0	0	. 4
Other Europe	0	1	7	0	4	1
Latin America	2	0	2	· 0	2	0
All Others	2	. 2	12	2	9	2
Unknown Country	2	1	4	0	1	0
Total	31	19	139	21	53	16

Table 14. American National Parks Visited by Respondents (cont).

Country	Mt Ranier	Other Utah Parks	Rocky Mountain	Other Western Parks	Alaska Parks	Total Responses
England	0	2	1	10	0	31
Germany	1	24	9	33	0	139
France	0	12	4	18	1	77
Switzerland	0	1	5	4	1	35
Japan	1	1	0	2	0	12
Australia	0	0	2	5	0	22
Canada	1	3	0	10	0	35
Holland	0	2	2	4	0	20
Belgium	2	5	1.	5	0	24
Other Europe	0	0	. 2	5	0	20
Latin America	0	3	0	0	0	9
All Others	1	1	3	8	0	42
Unknown Country	0	0	1	2	0	11
Total	6	54	30	106	2	477

20

Two questions were included in the questionnaire in an effort to detect visitors' comprehension of the English language (questions 7 and 8). The questions were written in English in all instances with instructions to write down the answer in the space provided. Answers were divided into three categories: no answer, inappropriate answer, and appropriate answer (see Table 15). No answer or an inappropriate answer was taken to indicate the respondent did not comprehend English. No statistical tests were done for this question because results may not be reliable. Some foreign visitors may have asked an English speaking friend to write an answer for them, thereby skewing the results of the question. Notice, however, a high percentage of foreign visitors did comprehend English well. The Dutch and Swiss had the highest comprehension level of visitors from non-English speaking countries. The Japanese and Latin Americans had the lowest.

Most visitors participated in some of the 10 activities listed in question 6--only 4.1 percent said they did not participate in any of the activities listed (see Table 16). Visiting places of scenic and historic interest was mentioned most, overall. Japanese indicated driving for pleasure and Germans, Swiss, and Belgians indicated hiking and walking as the most common activities. Japanese also participated more in mountaineering and less in camping than other country groups, and Germans were more likely to participate in nature study. The Japanese mentioned photography less than most other nationalities, dispelling the stereotype of the Japanese tourist always carrying a camera. The Friedman Test did reveal significant differences between country groups, but the low lambda indicated overall differences were fairly small.

Approximately two-thirds of the visitors surveyed considered themselves to be either professionals or students (see Table 17). Japan was the only country from which there were more students than professionals. The clerical workers category was third, with Germany and Switzerland having the highest percentages. Few people were farmers, laborers, or unemployed. Significant differences were found between country groups, but the low lambda indicates differences are small. It should be noted that different societies classify employment or occupations differently. We suspect these classifications are not accurate by United States standards.

Approximately 85 percent of the visitors were 45 years of age or younger, with the largest age-group being the 26-45 (see Table 18). Japan was the only country from which group composition was more in the 18-25 year bracket. The under 18 age bracket was not included in the questionnaire; therefore, responses shown in this age bracket were written in by respondents. The under-18 age group most likely consists of children with their families. While age-bracket of visitors may seem relatively unimportant to park managers, the correlation between age and type of activities pursued at the park is important. Significant differences in visitor age groupings were found between nationalities, but overall differences were small.

A majority of foreign visitors surveyed were male (54.9 percent, see Table 19). Significant differences were found between nationalities, but again differences were small. Japanese were approximately 60 percent female, while Germans were approximately 60 percent male visitors. English visitors were virtually equally represented and Belgians were the only group other than the Japanese to have more female than male visitors.

Table 15. English Comprehension.

Country	No A	Inswer		opriate swer	Appr A	opriate nswer	Tota1
	N	%	N	%	N	%	
England	0	-	0	-	178	100.0	178
Germany	56	10.6	31	5.9	439	83.5	526
France	33	13.5	15	6.1	197	80.4	245
Switzerland	15	10.7	3	2.1	122	87.1	140
Japan	29	27.4	10	9.4	67	63.2	106
Australia	0	-	0	-	86	100.0	86
Canada	3	3.1	4	4.1	91	92.9	98
Holland	0	-	1	1.1	86	98.9	87
Belgium	6	14.0	4	9.3	33	76.7	43
Other Europe	7	7.4	6	6.4	81	86.2	94
Latin America	10	26.3	3	7.9	25	65.8	38
All Others	2	1.5	1	.7	131	97.8	134
Unknown Country	6	54.5	1	9.1	4	36.4	11
Total:	167	13.0	179	4.8	1538	82.2	1786

1786 Visitors answered this question; 60 did not.

Table 16. Hobbies of Respondents.

Country	Pho	tograp	hy	Hi	ke/Wal	k	С	amping		Н	unt/Fi	sh	- Na	ture S	tudy	Moun	taine	ering
	N	%	R	N	%	R	N	%	R	N	%	R	N	%	R	N	%	R
England	100	56.2	(3)	111	62.4	(2)	83	46.6	(4)	14	7.9	(10)	41	23.0	(6)	24	13.5	(8)
Germany	286	54.4	(4)	350	66.5	(1)	149	28.3	(5)	23	4.4	(10)	291	55.3	(3)	81	15.4	(7)
France	140	57.6	(3)	153	63.0	(2)	121	4.9	(5)	18	7.4	(9)	27	11.1	(6)	27	11.1	(6)
Switzerland	83	59.3	(2)	92	65.7	(1)	53	37.9	(4)	12	8.6	(10)	49	35.0	(5)	23	16.4	(7)
Japan	20	19.2	(4)	28	26.9	(3)	15	14.4	(7)	6	5.8	(8)	16	15.4	(6)	17	16.3	(5)
Australia	44	51.2	(4)	48	55.8	(2)	47	54.7	(3)	19	22.1	(6)	14	16.3	(7)	6	7.0	(10)
Canada	50	51.0	(5)	76	77.6	(3)	78	79.6	(2)	28	28.6	(6)	24	24.5	(8)	4	4.1	(10)
Holland	48	49.0	(3)	57	65.5	(2)	48	55.2	(3)	4	4.6	(9)	15	17.2	(6)	10	11.5	(7)
Belgium	14	32.6	(4)	27	62.8	(1)	11	25.6	(5)	3	7.0	(8)	5	11.6	(6)	2	4.7	(10)
Other Europe	43	46.7	(3)	50	54.3	(2)	33	35.9	(4)	8	8.7	(9)	33	35.9	(4)	22	23.9	(7)
Latin America	13	35.1	(4)	16	43.2	(2)	14	37.8	(3)	7	18.9	(5)	7	18.9	(5)	1	2.7	(11)
All Others	61	45.5	(4)	76	56.7	(2)	69	51.5	(3)	28	20.9	(6)	22	16.4	(7)	16	11.9	(9)
Unknown Country	9	69.2	(1)	9	69.2	(1)	5	38.5	(4)	0	-	(10)	2	15.4	(7)	2	15.4	(7)
Total	911	51.2	(3)	1093	61.4	(2)	726	40.7	(4)	170	9.8	(8)	546	30.7	(6)	235	13.2	(7)

1781 Visitors answered this question; 65 did not. 5914 Responses Friedman's test: Chi-Square = 32.81 p .05.

N = number participating in this activity
% = % participating in this activity
R = rank of activity

Table 16. Hobbies of Respondents (cont).

Country	∈Ho N	rse-b Ridin		N C	anoei %	ng R		riving Teasur %			nic Si	tes R	N	None	R	Total People Responses
·	IN			IV.			IN	<i></i>	К	N		- К	IN	<i></i>	K	
England	25	14.0	(7)	16	9.0	(9)	78	43.8	(5)	135	75.8	(1)	6	3.4	(11)	178 633
Germany	45	8.6	(8)	39	7.4	(9)	99	18.8	(6)	337	64.1	(2)	18	3.4	(11)	526 1718
France	21	8.6	(4)	15	6.2	(10)	122	50.2	(4)	171	70.3	(1)	5	2.1	(11)	243 820
Switzerland	18	12.9	(8)	15	10.7	(9)	39	27.9	(6)	83	59.3	(2)	6	4.3	(11)	140 473
Japan	2	1.9	(10)	1	-	(11)	62	59.6	(1)	40	38.5	(2)	6	5.8	(8)	104 213
Australia	13	15.1	(8)	8	9.3	(9)	43	5.0	(5)	67	77.9	(1)	3	3.5	(11)	86 312
Canada	5	5.1	(9)	28	28.6	(6)	57	58.2	(4)	83	84.7	(1)	2	2.0	(11)	98 435
Holland	3	3.5	(11)	5	5.7	(8)	24	27.6	(5)	64	73.6	(1)	4	4.6	(10)	87 282
Belgium	2	4.7	(10)	5	11.6	(6)	20	46.5	(3)	26	60.5	(2)	3	7.0	(8)	43 118
Other Europe	7	7.6	(10)	9	9.8	(8)	26	28.3	(6)	67	72.8	(1)	4	4.3	(11)	92 302
Latin America	3	8.1	(9)	4	10.8	(8)	6	16.2	(7)	25	67.6	(1)	3	8.1	(9)	37 99
All Others	17	12.7	(8)	16	11.9	(9)	59	44.0	(5)	94	70.1	(1)	13	9.7	(11)	134 471
Unknown Country	2	15.4	(7)	0	-	(10)	3	23.1	(5)	6	46.2	(3)	0	_	(10)	13 38
Total	163	9.2	(9)	161	9.0	(10)	638	35.8	(5)	1198	67.3	(1)	73	4.1	(11)	1781 5914

2

Table 17. Occupation of Respondent.

Country	Pro	fessio	na l	С	lerica	1	Cra	ftsma	n .		Farmei	•	La	borer	,		Studen	t
	N	%	R	N	%	R	N	%	R	N	%	R	N	%	R	N	%	R ·
England	91	51.4	(1)	16	9.0	(3)	4	2.3	(7)	1	_	(8)	0	-	(9)	41	23.2	(2)
Germany	175	33.2	(1)	105	19.9	(3)	17	3.2	(6)	1	-	(10)	9	1.7	(8)	149	28.0	(2)
France	85	34.8	(1)	2	0.1	(8)	4	1.6	(6)	0	_	(10)	6	2.5	(5)	69	28.3	(2)
Switzerland	48	34.3	(1)	32	22.9	(2)	7	5.0	(6)	0	-	(9)	4	2.9	(7)	23	16.4	(3)
Japan	17	15.9	(2)	7	6.5	(5)	8	7.5	(4)	0	-	. (9)	0	. -	(9)	54	50.5	(1)
Australia	38	43.2	(1)	6	6.8	(5)	5	5.7	(7)	8	9.1	(4)	1	1.1	(10)	6	6.8	(5)
Canada	53	53.5	(1)	8	8.1	(3)	5	5.1	(6)	0	-	(10)	2	2.0	(8)	13	13.1	(2)
Holland	36	41.4	(1)	4	4.6	(4)	3	3.4	(5)	0		(8)	0	_	(8)	23	26.4	(2)
Belgium	22	53.7	(1)	2	4.9	(4)	0	-	(7)	0	-	(7)	0		(7)	5	12.2	(3)
Other Europe	42	44.7	(1)	6	14.6	(3)	2	2.1	(5)	1	1.1	(7)	0		(9)	32	34.0	(2)
Latin America	14	36.8	(1)	3	7.9	(5)	0		(8)	0	-	(8)	1	2.6	(7)	8	21.1	(2)
All Others	59	44.0	(1)	6	4.5	(6)	8	6.0	(5)	5	3.7	(7)	0	-	(10)	30	22.2	(2)
Unknown Country	7	50.0	(1)	3	21.4	(2)	0	-	(6)	0	-	(6)	0	-	(6)	2	14.3	(3)
Total	687	38.6	(1)	200	11.2.	(3)	63	3.5	(6)	16	0.9	(10)	23	1.3	(8)	455	25.6	(2)

1778 Visitors answered this question; 68 did not. Friedman's Test: Chi-Square = 481.06 p < .05 Lambda = .001

N = number of people in this occupation
% = % of people in this occupation
R = rank of this occupation

Table 17. Occupation of Respondent (cont).

Country	R	etired		Une	employ	ed	Но	omemak	er		0ther		Tota1
	N	%	R	N	%	R	N	%	R	N	%	R	
England	7	4.0	(5)	0	-	(9)	10	5.6	(4)	7	4.0	(5)	177
Germany	9	1.7	(7)	4	-	(9)	24	4.6	(5)	34	6.5	(4)	526
France	2	-	(8)	4	1.6	(6)	12	4.9	(4)	60	24.6	(3)	243
Switzerland	0	-	(9)	3	2.1	(8)	8	5.7	(5)	15	10.7	(4)	140
Japan	2	1.9	(7)	4	3.7	(6)	13	12.1	(3)	2	1.9	(7)	105
Australia	4	4.5	(8)	2	2.3	(9)	7	8.0	(3)	11	12.5	(2)	87
Canada	8	8.1	(3)	1	1.0	(8)	6	6.1	(5)	3	3.0	(7)	99
Holland	0	-	(8)	2	2.3	(6)	1	1.1	(7)	18	20.7	(3)	87
Belgium	2	4.9	(4)	0	_	(7)	2	4.9	(4)	8	19.5	(2)	41
Other Europe	0	-	(9)	1	1.1	(7)	3	3.2	(5)	7	7.5	(3)	92
Latin America	2	5.3	(6)	0	-	(8)	7	18.4	(3)	3	7.9	(4)	37
All Others	4	3.0	(8)	1	0.8	(9)	10	7.5	(4)	11	8.2	(3)	134
Unknown Country	0	-	(6)	1	7.1	(4)	0	-	(6)	1	7.1	(4)	13
Total	40	2.2	(7)	23	1.3	(8)	103	5.8	(5)	180	10.1	(4)	1781

Table 18. Age of Respondent.

		10	10	10	65	18	_
Country	٠	18-25	25-45	46-65	0ver	Under	Total
England	N % R	51 28.7 (2)	79 44.4 (1)	35 19.7 (3)	5 2.8 (5)	8 4.5 (4)	178
Germany	N % R	191 36.6 (2) 92	251 47.9 (1)	58 11.1 (3) 19	12 2.3 (4)	12 2.3 (4)	524
rance	N % % R	37.6 (2)	132 53.9 (1)	19 7.8 (3) 20	0 (5)	.8 (4)	245
Gwitzerland	N % R	56 40.0 (2)	61 43.6 (1)	14.3 (3)	1 .7 (5)	1.4 (4)	140
Japan	N % R	43 40.6 (1)	37 34.9 (2)	9 8.5 (4)	1 .9 .(5)	16 15.1 (3)	106
Nustralia	N % R	19 22.1 (3)	37 43.0 (1)	26 30.2 (2) 12	3 3.5 (4)	1.2	86
Canada	N % R	14 14.3 (2)	63 64.3 (1)	12.2 (3)	5.1 (4)	4.1 (5)	98
lolland	N % R	30 34.5 (2)	44 50.6 (1)	14.9 (3)	(4)	0 - (4)	87
Belgium	N % R	23.8 (2)	21 50.0 (1)	23.8 (2)	2.4	0 0 (5)	42
ther Europe	N % R	37 39.4 (2)	45 47.9 (1)	6 6.4 (3)	(5)	6 6.4 (3)	94
atin America	N % R	8 21.6 (2) 43	20 54.1 (1) 66	21.6 (2) 21	0 (5)	2.7	37
All Others	N % R	32.1 (2)	49.3 (1)	15.7 (3)	1.5	1.5 (4)	134
nknown Country	N % R	25.0 (2) 597	50.0 (1) 862	16.7 (3) 239	8.3 (4) 31	(5) 54	12
[ota]	N % R	33.5 (2)	48.3 (1)	13.4	1.7	3.0 (4)	1783

1783 Visitors answered this question; 63 did not. N = number in this age-group Chi-Square = 43.77 p < .05. % = % in this age-group R = rank of this age-group

Table 19. Gender of Respondent.

Country	Male		Female		Total
	N	%	N ·	%	
England	88	4 9.4	90	50.6	178
Germany	313	59.5	211	40.1	526
France	129	52.7	116	47.3	245
Switzerland	79	56.4	61	43.6	140
Japan	42	39.6	64	60.4	106
Australia	53	61.6	33	38.4	86
Canada	54	55.1	44	44.9	98
Holland	49	57.0	37	43.0	86
Belgium	20	46.5	23	53.5	43
Other Europe	49	52.1	45	47.9	94
Latin America	21	55.3	17	44.7	38
All Others	71	53.0	63	47.0	134
Unknown Country	11	91.7	1	8.3	12
Totals	979	54.9	805	45.1	1784

Campers and Lodgers

Campgrounds and lodges are the two types of overnight accommodations available to the visitor; however, the recently opened hostel does provide an alternative. The vast majority of people staying at the hostel are young foreign visitors traveling around the United States. Since few questionnaires were collected from the hostel, and, since the hostel does not fit either a lodge or campground description, it will not be considered further at this time. Although there were no drastic differences in camper and lodger characteristics, some general tendencies could be found. Campers had a tendency to be slightly younger or retired, and were more likely to be students, clerical workers, or laborers. Lodgers tended to be more middle-aged and in a professional occupation. This is probably more influenced by income than any other factor, but income was not included in the survey. Campers were more likely to see parks in the vicinity of Grand Canyon, such as Bryce Canyon, Zion, and Mesa Verde, while lodgers were more likely to see Yosemite and Sequoia and Kings Canyon. Both campers and lodgers enjoyed visiting places of scenic and historic interest, walking and hiking, and photography. Campers, however, listed the more active hobbies such as camping, hunting and fishing, mountaineering, and canoeing more than lodgers who preferred nature study, horseback-riding, and driving for pleasure.

North Rim and South Rim Visitors

The North and South rims can provide different types of recreational opportunities, the North Rim being less developed and less crowded. Because of the differences between rims, different types of people may be more attracted to one than the other. We suspect, however, that the choice of rim by foreign visitors was not influenced by activities or terrain, but by where they were traveling in the United States or the tour company they selected. When questionnaires from the North Rim Lodge were compared to those from the South Rim lodges, few differences were found. (Campgrounds were not included in this comparison because only 14 questionnaires were received from the North Rim Campground.) South Rim visitors were more likely to be in the United States for business. Although both rims had a high percentage of first-time visitors, the South Rim had the highest percentage (88.6 and 77.8 percent for South and North rims respectively). North Rim visitors were more likely to visit Bryce, Zion and Petrified Forest national parks, probably because of their close proximity. Lastly. North Rim visitors were more likely to have seen parks other than the Grand Canyon.

We should point out here that there is a bias in questionnaire returns. Twenty-nine thousand campers returned 1086 questionnaires while 117,000 lodgers returned only 737 (of these, 192 were from Trailer Village and Camper Village). However, we believe both samples are large enough for statistical validity.

Comparison of 1981 and 1982 Studies

As mentioned earlier, the 1981 foreign visitor survey focused on day-tour visitors and the 1982 study focused on overnight visitors. The 1981 study examined questionnaires returned by Japanese, French, mixed, other, and total visitors. Comparing nationality groups common to both studies (French, Japanese, and total visitors) revealed many differences between day-tour and overnight visitors.

In Question 1 (reason for visit), both day-tour and overnight visitors were in the United States primarily for vacation. Day visitors were more likely to be in the United States for business while overnight visitors were here more often to visit friends and relatives.

Tour visitors most commonly received their information about the Grand Canyon from travel agencies while overnight visitors received their information from books, magazines, and newspapers.

Approximately 20 percent of day-tour visitors came to Grand Canyon with fellow workers as compared to only 1.7 percent of the overnight visitors. The French day-tour visitors were the most likely to travel with fellow workers (35.2 percent). However, family or friends were still the most common categories for accompaniment for both groups.

Many differences between the two visitor types were found regarding visitation to American national parks. Overall, day-tour people visited less parks than the overnight people, 1.2 and 2.9 parks per visitor respectively. The most common answer for day-tour visitors was that they had seen no other American national parks (45.7 percent), while only 14.5 percent of the overnight visitors had seen no other national park. Day-tour Japanese, as well as total day visitors, had seen the Hawaiian parks, especially Volcanoes National Park, more than the corresponding overnight visitors. Conversely, parks located nearer to Grand Canyon (Bryce Canyon, Zion, Petrified Forest, and Mesa Verde) were visited more by overnight visitors.

Both visitor types enjoyed many hobbies, especially visiting places of scenic and historic interest. The overnight visitors tended to participate in more activities than tour people (3.3 and 1.9 activities per visitor respectively). Overnight visitors were more likely to participate in camping for pleasure, while day visitors were more likely to drive for pleasure.

When questioned about their occupations, professional people were most common in both visitor populations. A higher percentage of clerical workers was found among day-tour people while students were more common among overnight visitors. Few farmers, laborers, and unemployed were found in either visitor type. Again, we point out that foreign visitor perceptions of these categories vary greatly.

Day-tour visitors were more likely to be women (53.1 percent) while overnight visitors were more likely to be men (54.9 percent). Also, day visitors tended to be first-time visitors more than overnight visitors (96.1 percent and 86.7 percent respectively).

Lastly, in both visitor types the 26-45 age-bracket was the largest group, but overnight visitors tended to be younger. Overnight visitors had the highest percentages in both the 18-25 and 26-45 groups, while day visitors had higher percentages in the 46-65 and over 65 age-bracket.

General Observations

With approximately one of every three visitors to Grand Canyon National Park coming from other countries, the reaction of American tourists to foreign visitors is important. Overall, most Americans expressed interest in, and enjoyed talking with, the foreigners, particularly in the open, informal atmosphere of campgrounds. Most Americans were surprised at the great number of international visitors, but felt that foreigners were equally welcome at the American parks. Similarly, most foreigners enjoyed interacting with Americans and experiencing American culture.

The language barrier at Grand Canyon is very evident and can even become serious when foreign visitors venture down the canyon without being prepared. Most international tourists do know at least some English, but at times communication is very difficult and often conversations between park or Fred Harvey personnel and foreign visitors ended in confusion, and even anger.

While standing at the Bright Angel transportation desk many foreign visitors expressed anger at not being able to ride the rafts or mules. Some overseas tour and travel companies promise mule and raft rides to potential customers. Whether these promises are made to sell a trip or out of ignorance is unknown. When the tourists visit Grand Canyon, they find raft and mule rides booked up for months in advance. Many foreign tourists stated that the only reason they had come to Grand Canyon National Park was to ride the rafts or mules.

While surveying the campgrounds, research assistants noticed two or more families, particularly French and German families, camping in one motor home. The families claim that touring the United States is becoming too expensive; therefore, they must all travel together. One other common sight was of two or more unacquainted groups camping in the same campsite. Many foreign campers do not know or do not acknowledge the American idea of one camper per campsite. Because many Americans enjoy talking with the foreigners, the Americans, who very often were at the campsite first, allow the foreigners to camp with them. The foreign tourists, often do not know the necessity of arriving at the campgrounds very early in the morning; they arrive late at night expecting to find a place to camp. Campground attendants often hear the plea, "I have little tent and need only little space." Lastly, many young foreign visitors from a variety of countries travel on bus-camping tours. The tour companies travel between New York and Los Angeles, picking up a fresh tour at each end point.

In addition to general foreign visitor characteristics, each nationality group displayed specific characteristics. Since England, Germany, France, and Japan were the major countries contributing to questionnaire data, these four nationality characteristics were examined.

The English represented the average foreign visitor, rarely differing from the total visitors surveyed. However, the English did tend to prefer lodging accommodations over camping more than did people from other countries.

Germans tended to participate in more active and outdoor hobbies. This group camped much more than they stayed in lodges, and hiking and walking was their most common activity. Germans also enjoyed nature study more than other nationality groups. People from Germany were more likely to be with friends than family and more Germans were male than female--approximately 60 percent.

Visitors from France tended to speak less English than most other country groups except Japanese. The French travel with family more often than with friends, and are more likely to be in the United States for education and business. They are also more likely to visit Yosemite, Bryce Canyon, and Zion national parks.

Japanese had the most distinctive characteristics of all nationality groups. Japanese were the least likely group to speak English, were the youngest, had the highest percentage of female visitors, and the highest percentage of students relative to other nationality groups. The Japanese tended to be in the United States for school rather than to visit friends and relatives, which was popular with other nationality groups. Parks near Grand Canyon (Petrified Forest, Mesa Verde, Bryce Canyon, and Zion) were least likely to be seen and Yosemite and Sequoia were more likely to be seen by the Japanese. However, of all nationality groups, the Japanese were the least likely to see parks other than Grand Canyon. Japanese, like the English, preferred lodges to campgrounds. Lastly, driving for pleasure was the activity enjoyed most commonly by the Japanese and far less by other country groups. Overall, the Japanese interviewed in this study seem to be a different population than the Japanese interviewed in other surveys (Machlis-Wenderoth 1981, and USDC 1980). Other studies specifically portray Japanese tourists as professional people who always have a camera and who visit the Hawaiian parks more than any other nationality.

Recommendations

Visitors from foreign nations make up a significant portion of Grand Canyon National Park visitation. During the summer of 1982, foreign visitors numbered approximately 305,000 and contributed 33 percent to total visits. This study developed a method for estimating foreign visitation by country. We do not recommend that this technique be used every year, but it might prove valuable to re-check at intervals--say 3 to 5 years to determine if there are any significant changes in foreign visitation.

Since this study used the same questionnaire as was used by Machlis and Wenderoth in 1981 for 3-hour tour visitors, it is possible to compare these tour visitors' responses with those of overnight foreign visitors. There appear to be some significant differences between the two groups that should be helpful to concessionaires and tour operators, but there is not too much that park managers can use to evaluate how well visitors, especially foreign visitors, enjoy their park experience.

The current study did not attempt to measure foreign visitor impressions or attitudes. However, some observations may be valuable. Foreigners often do not know American park rules or customs. They do not understand campground or road rules. Signs or brochures in French, German, Spanish, and Japanese would be helpful.

Saving a percentage of backpacking permits and/or mule rides for foreign visitors might be a good idea.

Information on river float trips would also be helpful. Many foreign visitors would like to take these and do not realize that they are concession-controlled and are launched 150 miles from Park Headquarters.

The Social Science Research Panel that developed a program of social science research for Grand Canyon National Park (Special Report #3: Grand Canyon National Park Social Science Research Program, Shaw et al., National Park Service/University of Arizona, Oct. 1982) strongly recommended a survey of park visitors to determine what they came to Grand Canyon to see or do, what they did while there, and how satisfied they were with their experience; if dissatisfied, why, and what could make their visit more enjoyable, meaningful, educational, etc. This is needed for all visitors and certainly for foreigners with their different cultural backgrounds.

An encouraging development along these lines is the simple park visitation census form currently being developed by the Recreation Resources Assistance Division of the National Park Service in Washington, and being cleared through the Office of Management and Budget. This form will answer many of the above questions for Americans and foreign visitors alike.

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Appendix A

Questionnaire sample, English and French (German, Spanish and Japanese were also used)

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Grand Canyon Visitor Study

Hello: I hope you've enjoyed your visit to the Grand Canyon. I am conducting a study on Grand Canyon visitors and would greatly appreciate your thoughts. This study is being conducted by the University of Arizona. The results of this study will be used to help improve the services available to Grand Canyon's visitors.

- * Q-1. What is the reason for your visit to the United States? (please circle as many as apply)
 - VACATION

4. BUSINESS

2. VISIT RELATIVES

5. STUDY/FORMAL SCHOOLING

3. VISIT FRIENDS

6. OTHER

Q-2. From what sources did you receive information of this Grand Canyon tour? (please circle as many as apply)

FRIENDS/RELATIVES

4. PLACE OF EMPLOYMENT

2. TRAVEL AGENCY

GOVERNMENT OFFICES

3. AIRLINE COMPANY OFFICES

BOOKS/MAGAZINES/NEWSPAPERS

7. OTHER

Q-3. Whom did you come with on your Grand Canyon tour? (please circle as many as apply)

1. CAME ALONE

4. WITH FAMILY AND FRIENDS

2. WITH FAMILY

5. WITH FELLOW WORKERS

3. WITH FRIENDS

- 6. OTHER
- Q-4. Was this your first visit to the Grand Canyon? Iplease circle one response).

1. YES

2. NO

2-5. Which of the following American national parks have you visited? (please circle as many as apply)

HAWAII VOLCANOES NATIONAL

6. BRYCE CANYON NATIONAL PARK

2. HALEAKALA NATIONAL PARK

7. MESA VERDE NATIONAL PARK

3. YOSEMITE NATIONAL PARK

ZION NATIONAL PARK

4. PETRIFIED FOREST NATIONAL

9. OTHER NATIONAL PARKS

SEQUOIA NATIONAL PARK AND KINGS CANYON NATIONAL PARK

10. NO AMERICAN NATIONAL PARKS

Grand Canyon Visitor Study

Q-6.	Which of the following recre in at your home? (please ci	ational rcle as	activities do you participate many as apply)
	1. PHOTOGRAPHY	6.	MOUNTAINEERING
	2. HIKING/WALKING	7.	HORSE-BACK RIDING
	3. CAMPING	8.	CANOEING AND RAFTING
	4. HUNTING AND FISHING	9.	DRIVING FOR PLEASURE
	5. NATURE STUDY	10.	VISITING PLACES OF SCENIC AND HISTORIC INTEREST
		11.	NONE OF THESE ACTIVITIES
Q-7.	Do you enjoy hiking/walking?	(plead	se write your answer)
	If so, where do you like to answer!	hike (wo	rlk)? (please write your
Q-8.	What country are you from? your country) What is your occupation? (p that best describes what you	_ lease co	
	1. PROFESSIONAL	6.	STUDENT
	2. CLERICAL	7.	RETIRED
	3. CRAFTSMAN	8.	UNEMPLOYED
	4. FARMER	9.	
	5. LABORER	10.	OTHER
Q-10.	What was your age on your la age category)	st birth	nday? (please circle one
	1. 18-25	3.	46-65
	2. 26-45	4.	OVER 65
Q-11 .	Are you male or female? (pl	ease cir	icle one response)
-	1. MALE		FEMALE

Thank you very much for your help in this study.

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Etudes sur les visiteurs du Grand Canyon

Bonjour! J'espère que vous avez aimé votre visite au Grand Canyon. Je dirige une étude sur les visiteurs du Grand Canyon et apprécierais grandement vos idées à ce sujet. Cette étude est sanctionnée par l'Université d'Arizona. Les résultats de cette étude seront utilisés dans le but d'améliorer les services disponibles aux visiteurs du Grand Canyon.

- Quelle est la raison de votre visite aux Etats-Unis? (Veuillez encercler toute réponse applicable)
 - 1. VOYAGE d'AGRÉMENT
- VOYAGE d'AFFAIRES
- VISITE À LA PARENTÉ
- ETUDES 5.
- VISITE À DES AMIS
- 6. AUTRE
- Q-2. D'où avez-vous obtenu des renseignements sur cette visite au Grand Canyon? (Veuillez encercler toute réponse applicable)
 - AMIS/PARENTÉ
- 4. LIEU d'EMPLOI
- 2. AGENCE DE VOYAGES
- 5. AGENCES GOUVERNEMENTALES
- LIGNE AÉRIENNE
- 6. LIVRES/REVUES/JOURNAUX
- 7. AUTRE
- Q-3. Avec qui êtes-vous venu au Grand Canyon? (Veuillez encercler toute réponse applicable)
 - 1. SEUL

- 4. AVEC LA FAMILLE ET DES AMIS
- 2. AVEC LA FAMILLE
- 5. AVEC DES COLLEGUES
- AVEC DES AMIS
- 6. AUTRE
- Q-4. Etait-ce votre première visite au Grand Canyon? (Veuillez n'encercler qu'une seule réponse)

- 2. NON
- Q-5. Le(s)quel(s) des parcs nationaux suivants avez-vous déjà visités? (Veuillez encercler toute réponse applicable)
 - PARC NATIONAL HAWAII 1.
- 6. PARC NATIONAL BRYCE CANYON
- **VOLCANOES**
- PARC NATIONAL MESA VERDE
- PARC NATIONAL HALEAKALA
- PARC NATIONAL ZION
- PARC NATIONAL PETRIFIED
- **FOREST**
- TOUT AUTRE PARC NATIONAL
- PARC NATIONAL SECUCIA ET PARC NATIONAL KINGS CANYON

PARC NATIONAL YOSEMITE .

10. AUCUN PARC NATIONAL AMERICAIN

Grand Canyon Visitor Study

•	la maison? (Veuillez encercle	ivités so er toute	reponse applicable)
	1. PHOTOGRAPHIE	6.	ALPINISME
;	2. EXCURSION/MARCHE	7.	EQUITATION
	3. "CAMPING"	8.	CANOE/RADEAU
	4. CHASSE ET PECHE	9.	PROMENADE EN VOITURE
	5. SCIENCES NATURELLES	10.	VISITE DE SITES d'INTÉRÊT HISTORIQUE ET PANORAMIQUE
		11.	AUCUNE DE CES ACTIVITÉS
7.	Do you enjoy hiking/walking?	(Please	write your answer)
	If so, where do you like to h answer)	ike (wal	k)? (please write your
.9.	Ouelle est vatre prakession?	— {Veuill	llez indiquer le nom de ce pays) ez encercler la profession qui
9.	Quelle est votre profession? décrit le mieux votre situati	— {Veuill	ez encercler la profession qui
9.	Quelle est votre profession? décrit le mieux votre situati 1. PROFESSIONNEL	- (Veuill on)	ez encercler la profession qui ÉTUDIANT
9.	Quelle est votre profession? décrit le mieux votre situati 1. PROFESSIONNEL 2. COMMIS	- (Veuill on) 6.	ez encercler la profession qui ÉTUDIANT RETRAITÉ
9.	Quelle est votre profession? décrit le mieux votre situati 1. PROFESSIONNEL	- (Veuill on) 6. 7. 8.	ez encercler la profession qui ÉTUDIANT RETRAITÉ
.9.	Quelle est votre profession? décrit le mieux votre situati 1. PROFESSIONNEL 2. COMMIS 3. ARTISAN	- {Veuill on} 6. 7. 8. 9.	ez encercler la profession qui ÉTUDIANT RETRAITÉ SANS EMPLOI
9.	Quelle est votre profession? décrit le mieux votre situati 1. PROFESSIONNEL 2. COMMIS 3. ARTISAN 4. AGRICULTEUR 5. OUVRIER	- {Veuill on} 6. 7. 8. 9.	ez encercler la profession qui ÉTUDIANT RETRAITÉ SANS EMPLOI MAÎTRESSE DE MAISON
-10.	Quelle est votre profession? décrit le mieux votre situati 1. PROFESSIONNEL 2. COMMIS 3. ARTISAN 4. AGRICULTEUR 5. OUVRIER	- {Veuill on} 6. 7. 8. 9.	ez encercler la profession qui ÉTUDIANT RETRAITÉ SANS EMPLOI MAÎTRESSE DE MAISON AUTRE rcler qu'une seule catégorie)
-10.	Quelle est votre profession? décrit le mieux votre situati 1. PROFESSIONNEL 2. COMMIS 3. ARTISAN 4. AGRICULTEUR 5. OUVRIER Quel Âge avez-vous? (Veuille	- (Veuill on) 6. 7. 8. 9. 10. 2 n'ence	ez encercler la profession qui ÉTUDIANT RETRAITÉ SANS EMPLOI MAÎTRESSE DE MAISON AUTRE rcler qu'une seule catégorie)
-10.	Quelle est votre profession? décrit le mieux votre situati 1. PROFESSIONNEL 2. COMMIS 3. ARTISAN 4. AGRICULTEUR 5. OUVRIER Quel âge avez-vous? (Veuille 1. 18-25 2. 26-45	- (Veuill on) 6. 7. 8. 9. 10. z n'ence 3.	ez encercler la profession qui ÉTUDIANT RETRAITÉ SANS EMPLOI MAÎTRESSE DE MAISON AUTRE rcler qu'une seule catégorie) 46-65

Merci pour votre participation à cette étude.

Appendix B

Statistical Explanation

Several statistical techniques were used on the questionnaire data: chi-square, Friedman Test, asymmetric lambda, and binomial proportion test. The first three techniques were used for the 1982 data while the binomial proportion test was used to compare 1981 questionnaire results to corresponding 1982 results. The chi-square, Friedman Test, and asymmetric lambda were chosen for the purpose of continuity, as these techniques were used in the 1981 study. The chi-square and Friedman tests were used to test for significant differences between nationalities. The chi-square was used when only one response per question was appropriate (Question 4, 7, 9, 10, and 11), and the Friedman Test was used for multiple response questions (Question 1, 2, 3, 5, and 6). The Friedman test ranks observations within each question and, using ranks only, tests for significant differences between nationalities. If significant differences occurred within a question, the asymmetric lambda was used to measure the strength of the differences.