

## The Visitor Services Project--20+ years later













### **Park Studies Unit**



The Park Studies Unit (PSU) operates under a cooperative agreement between the National Park Service and the University of Idaho

### It consists of:

- Visitor Services Project (VSP)
- Visitor Survey Card Project (VSC)

Through visitor surveys, these two projects gather data about national park visitors and their opinions about park services and facilities



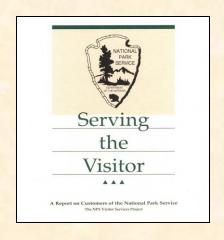
### A brief history

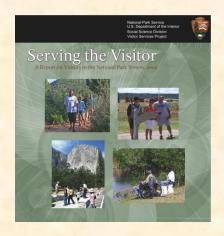
- 1979: National Park Service (NPS) and University of Idaho (UI) cooperated to create the Cooperative Park Studies Unit
- 1982-1987: Dr. Gary Machlis created the Visitor Services Project (VSP) and conducted 16 pilot visitor studies
- 1988: Two NPS employees hired to learn the VSP
- 1989: Chartered the VSP Advisory Committee (11 members) to advise NPS Associate Director, Resource Stewardship and Science concerning the VSP and to review park nominations





- 1994: One NPS employee left the VSP; funding for his position was used to hire UI employees to fill in behind him.
  - Produced first edition of Serving the Visitor annual report





1995: • Dr. Gary Machlis became NPS Visiting Chief Social Scientist

1998: • First year of Visitor Survey Card (VSC or GPRA card)

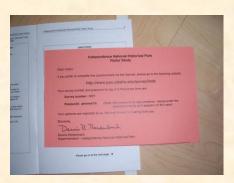
2000: • Hired first professor to help oversee VSP visitor studies



- 2002: Dr. Steve Hollenhorst, professor in Conservation Social Sciences, became Director of the Park Studies Unit, replacing Dr. Machlis
- 2005: Conducted survey at first "small park"
  - VSP started doing data entry instead of subcontracting
- 2005-2007: Tested online option for completing questionnaires at 4 parks (Timpanogos, Independence, Yellowstone, Katmai-each received 9% online responses)



Password card for online survey





VSP continues to evolve, improve efficiency, and research new methods:

- 2006: Added option for multiple season surveys in same park
  - Started building question database
- 2007: VSP did data entry for all VSP studies
  - Tested scanning with 4 parks' questionnaires
  - Conducted permit holder/camp owner survey



Timpanogos Cave NM



2008: • Conducted nearby resident survey for one park

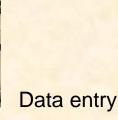
2009: • Increased capacity to 15 parks/year using scanning

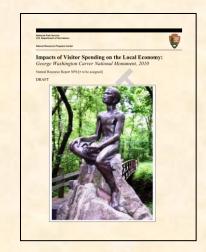
PSU moved under new NPS Social Science Division

2010: • Increased capacity to 19 parks/year

Took over production of MGM2 reports from Michigan State U.







MGM2 report



### **Park Studies Unit studies**

### Types of visitor studies offered by the PSU

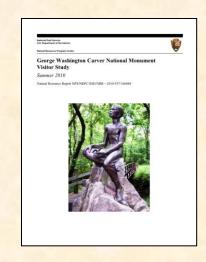
- Traditional in-depth VSP studies
- Annual Visitor Survey Card or GPRA survey card
- Online Focus Group training package. VSP also conducts focus groups for parks.
- Special group studies—for local residents, potential visitors and other special groups, such as backcountry permit holders, in-holding landowners, other permit holders, and children
- Other types of studies focus on one critical park issue/problem, such as ticketing systems, commuter practices, etc.



### **VSP** synopsis

- 228 visitor studies conducted in 178 parks since 1988
- Responses from over 102,000 visitors
- Average response rate is 73%
- Average refusal rate is 9%
- Managers learn about visitors--who they are, what they do, their needs and opinions.
- Results allow managers to improve services, better protect resources, and manage parks more efficiently.
   Also an important tool for working with local communities and park partners.
- VSP now produces MGM2 economic reports using VSP data







### **Visitor Services Project process**

Time: approximately one year

Park Superintendent submits nomination Prioritized by Regional Office, sent to VSP

Park selection by VSP Advisory Committee Approval by WASO

Authorize \$ to UI-PSU

Questionnaire design workshop

**Draft questionnaire** 

Social Science/OMB approval

Conduct fieldwork

Await incoming questionnaires

Data analysis

Draft report

**Final report** 

Results workshop

Additional analysis, if requested







### **VSP** visitor studies

### Strengths of VSP:

- provides 'usable knowledge' for park managers
- gathers park-specific visitor demographics and opinions
- relatively inexpensive survey cost compared to general market surveys
- online questionnaires and reports: psu.uidaho.edu
- data has improved visitor services and experience
- annual report, Serving the Visitor, shares data results with Congress,
   NPS directorate and managers
- continued efficiencies (e.g. focus groups, online surveys)
- researches new methods; expands survey capabilities



### **VSP** visitor studies

### <u>Limitations/challenges of VSP methodology</u>:

- length of time to produce results from mail surveys
- low response from online survey option
- perception that questions and survey methods are not flexible to park needs—need for continued marketing
- gathering adequate and scientific data for "small parks"
- meeting field needs for survey information
- obtaining feedback from ALL types of users







**NPS Photo** 

The results are useful and many of our partners are already utilizing the information from the study, such as our local chamber of commerce and their various tourism committees. We have also implemented changes at the park level to improve our signage and wayside exhibits. Many of the changes will enhance a visitor's experience at our park, and are cost-effective for us to implement.

Superintendent Knife River Indian Villages NHS

Continue surveying visitors. It is important for us to know that our opinions are being considered in your plans for the future of the park.

- a visitor's comment

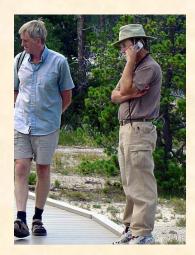


## Visitor Services Project-What's New?

### Major changes in past 20 years:

- increased workload from 10 to 20 park studies/year
- trained 11 university professors and others as survey supervisors
- created question database, and now, results database
- designed scannable questionnaires
- average response rate dropped from 80% to 73%, following marketing survey trends









### In-depth VSP visitor studies

### Future challenges:

- continue marketing the VSP
- provide visitor data for very small parks that cannot afford surveys
- find more ways to put data to use
- provide comparisons with current marketing/tourism data
- provide data on under-served visitors
- need for better integration into NPS planning/policy
- decreasing response rates
- use of internet surveys

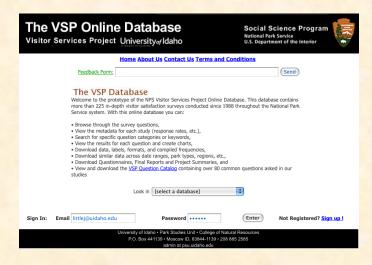




### VSP database

Began development in 2004:

- 1. Combined old data files into a single, networked database system
- 2. Built corresponding question database to allow data to be linked to specific questions
- 3. Built master catalog that allows searching based on category types
- 4. Cleaned data and standardized labeling





#### Database:

- Contains all VSP data gathered since 1988
- Can be queried for any information that has been asked
- Can provide data for a single park, several surveys at one park, across selected parks, for a region, by park type, or other parameters
- Contains open-ended question responses from 2000 to present; adding previous years





### The VSP Online Database

Visitor Services Project University of Idaho

Social Science Program National Park Service U.S. Department of the Interior



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Feedback Form:

Send

#### The VSP Database

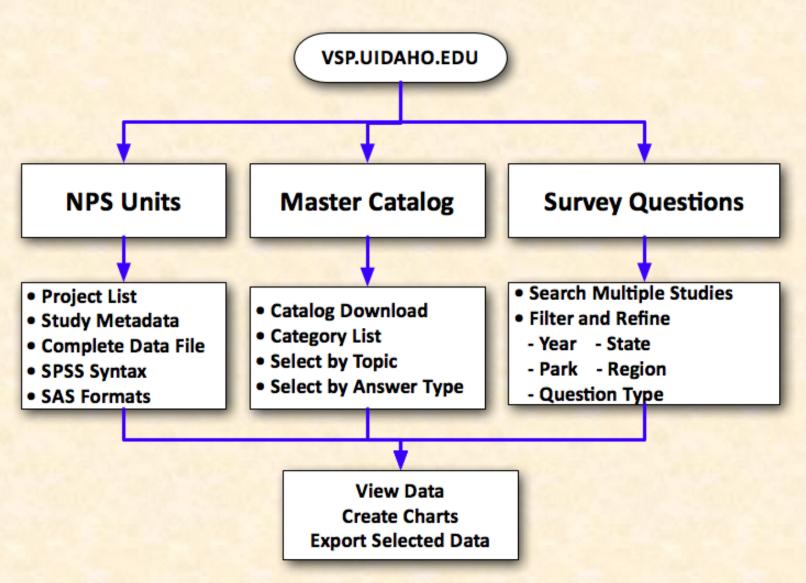
Welcome to the prototype of the NPS Visitor Services Project Online Database. This database contains more than 225 in-depth visitor satisfaction surveys conducted since 1988 throughout the National Park Service system. With this online database you can:

- Browse through the survey questions,
- View the metadata for each study (response rates, etc.),
- · Search for specific question categories or keywords,
- View the results for each question and create charts,
- Download data, labels, formats, and compiled frequencies,
- Download similar data across date ranges, park types, regions, etc.,
- · Download Questionnaires, Final Reports and Project Summaries, and
- View and download the VSP Question Catalog containing over 80 common questions asked in our studies

Look i ✓ [select a database] NPS Units (VSP Project Database) Master Question Catalog VSP Survey Questions

Not Registered? Sign up!







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Preferred question format (actual wording varies):

### The VSP Online Database

Visitor Services Project University of Idaho

Social Science Program
National Park Service
U.S. Department of the Interior

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#### Feedback Form: Send Look in Master Question Catalog Follow the links below to see the related questions and their results from VSP studies. You may download a PDF version of the entire catalog here: VSP Question Catalog. Filter your results: Year: From: (yyyy) - To: **VSP Project Number:** (enter state abbreviation) ← Decide what data State: Region: you want Park type: □ Core □ MGM □ Demographic □ Common ■ Select all data from results (Warning - this could take a while for a long list!) Apply Filter Reset



	Park type:
	☐ Core ☐ MGM ☐ Demographic ☐ Common
□ Sele	ct all data from results (Warning - this could take a while for a long list!)  Apply Filter  Reset
	Activities and Programs  Activities this visit
	Activity as primary reason for visit
	Expected but not able to do
	Activities on future visits
	Age
	Age (all responses)
	Appropriateness
	How appropriate for activities
	Crowding Perceptions
_	■ Rating at locations
	Disabilities/Impairments  Prevented access
	<ul> <li>■ Prevented access</li> <li>■ Services unable to access</li> </ul>
	Type of impairment
	Education
	⊞ Education (respondent)
	■ Education (all group members)
=	Park Entries
	<u>■ Number of entries</u>
	Ethnicity
	Hispanic or Latino (individual group members)
	Hispanic or Latino (respondent)  Race (individual group members)
	race (marriada group members)
	nace (combined group members)
	<ul> <li>■ Race (respondent)</li> <li>■ Arab or Middle Eastern (individual group members)</li> </ul>
	Asian race category (individual group members)
	Evaluation of Fees

## **Examples of question categories**



Member #7

# Visitor Services Project database vsp.uidaho.edu

#### Preferred question format (actual wording varies):

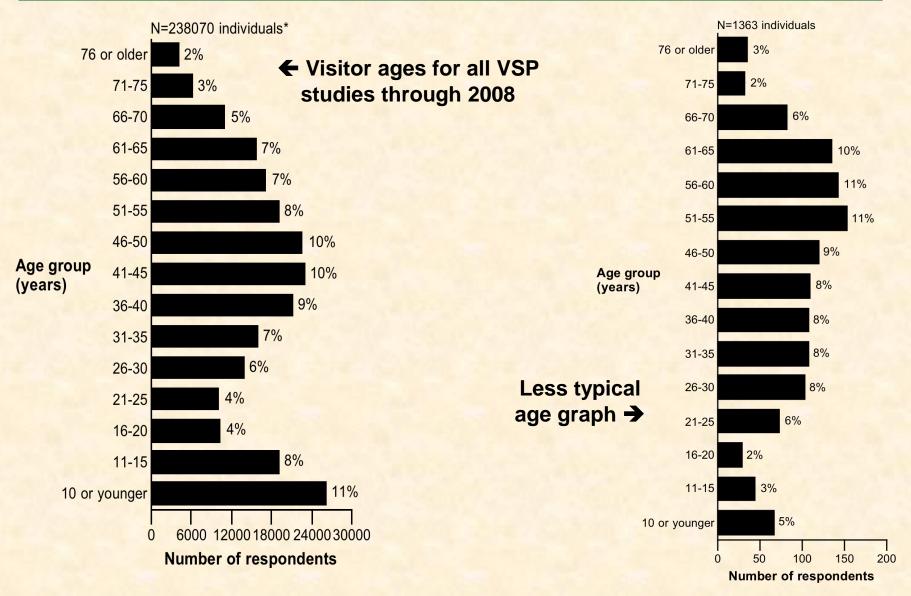
For you and your personal group on this visit, please provide the following information. (If you do not know the answer,	leave blank.)			
a) Current age				
Yourself Member #2 Member #3 Member #4	Quest	ion v	wordin	ıĆ
Member #5 Member #6				

#### 243 question records found. Age: Age (all responses)

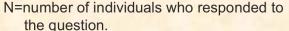
Project	QCo	de Cate	egory	Question Text				
<u>1988</u> [GLCA-17		Q4A (Core)		)(Dem.) For yourself and each member of your group, please inc your last birthday.				
Export	t QCode Ans		Answer -	<u>Data</u>	Master Label			
✓	Q4AA - <u>Chart</u>		YOURSELF	AGE	209.85: Respondent only			
✓	Q4AA - Chart		YOURSELF	AGE	209.85: Respondent only			
✓	Q4AB - Chart MEMBER		MEMBER #	2 AGE	209.86: Group members			
✓	Q4AC - Char	C - Chart MEMBER #3		3 AGE	209.86: Group members			
✓	Q4AD - Char	Q4AD - Chart MEMBER #4		4 AGE	209.86: Group members			
✓	Q4AE - Chart MEM		MEMBER #	5 AGE	209.86: Group members			
1 <u>988</u> DENA-18	<u>Q4A</u>		e) M)(Dem.)	For yourself and each member of your group, your last birthday.	please indicate: Your age or			
Export	QCode		Answer -	Data	Master Label			
<b>~</b>	Q4AA - Chart YOURSELF		YOURSELF	AGE	209.85: Respondent only			

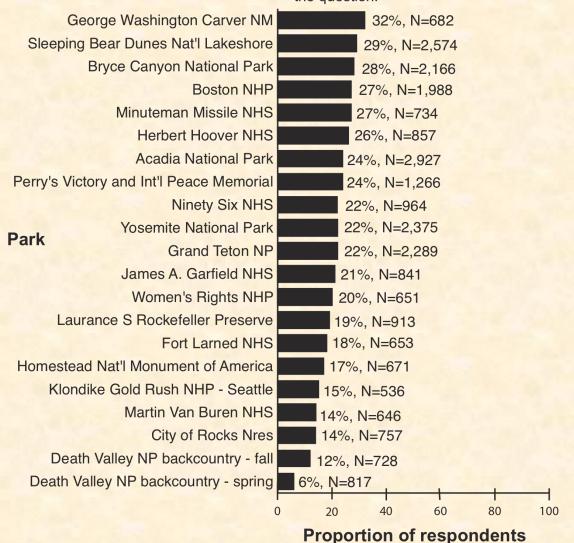
← Data that is available











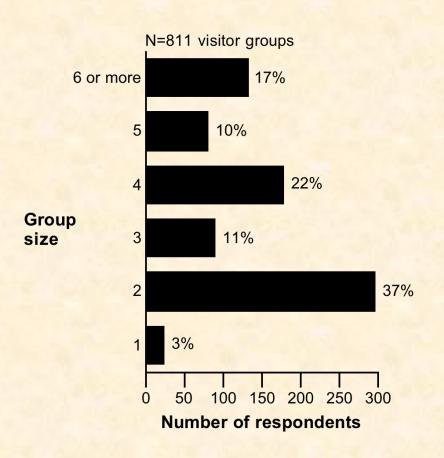
## Proportion of children under 18 years of age

20% average for 228 VSP visitor studies

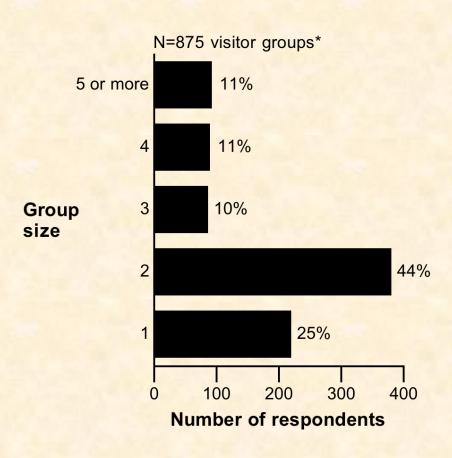
24% of U.S. population under 18 years of age in 2009 (U.S. census)



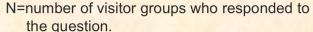
## Typical group size graph for national park visitors

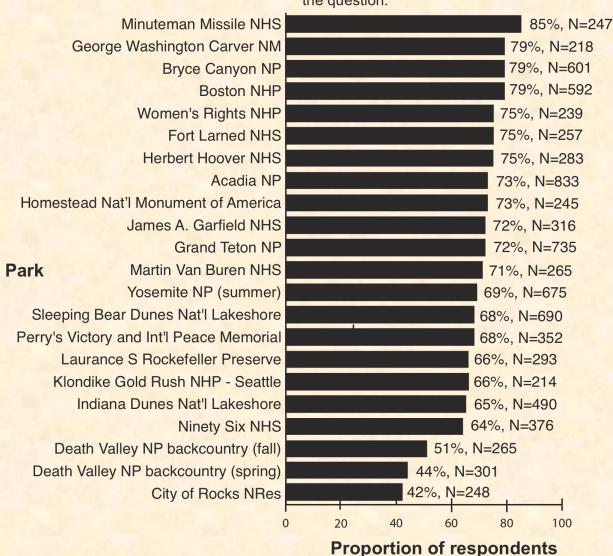


## Less typical group size graph for national park visitors





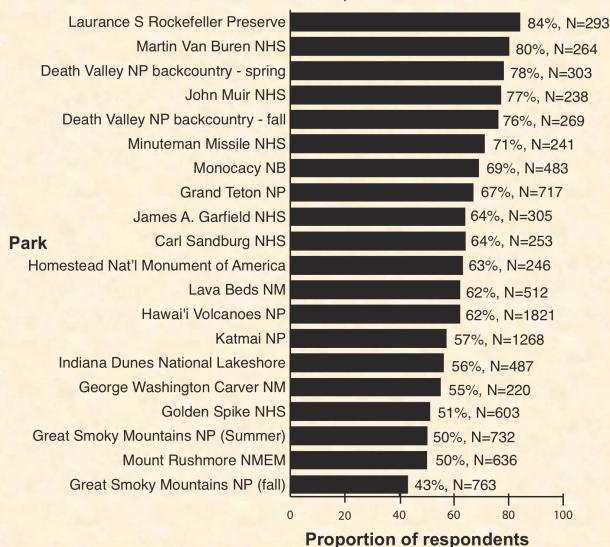




## Proportion of family groups



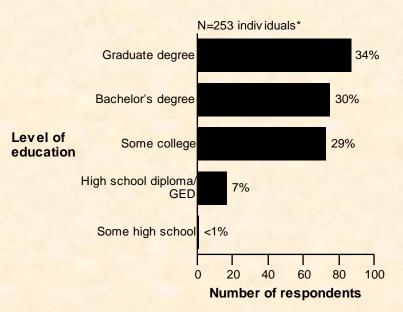
N=number of visitor groups who responded to the question.



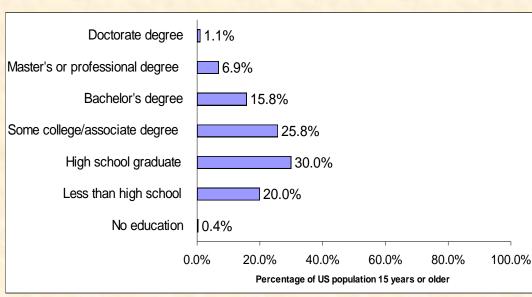
Highest education level:
Proportion of visitors
with graduate or
bachelor's degrees



### **Highest level of education**



## Educational Attainment of Population 15 Years and Over



Source: U.S. Census Bureau, Current Population Survey, 2004.

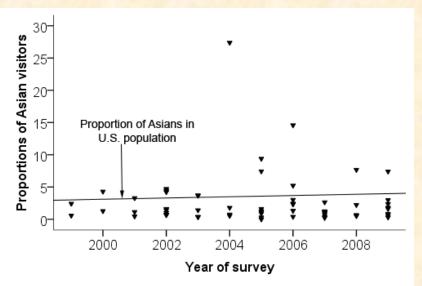


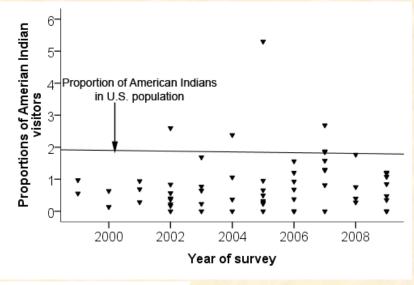
### Proportion of U.S. vs international visitors – selected examples

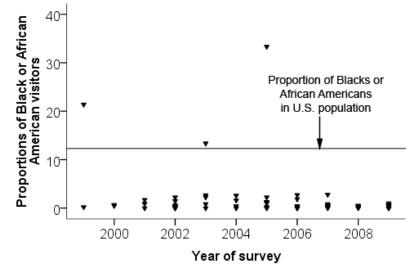
	% U.S.	# of states	% Internat'l	# countries
Death Valley NP	18%	31	72%	19
Cuyahoga Valley NP	99%	30	1% caution	7
Grand Teton NP - LSR	97%	43 + D.C.	3% caution	6
James A. Garfield NHS	97%	35 + D.C.	3% caution	6
Agate Fossil Beds NM	94%	40	6%	10
Mount Rushmore NMEM	95%	46	5%	12
Grand Canyon NP South Rim	91%	39	9%	28



### Race/ethnicity

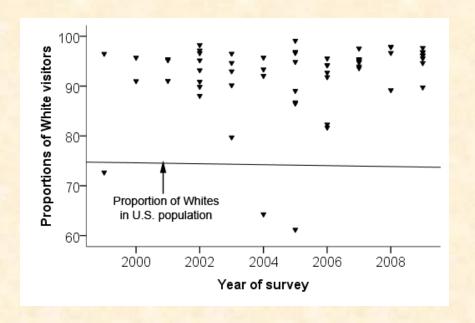


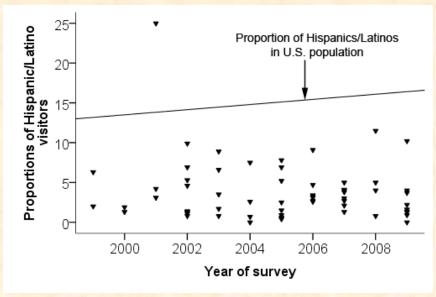




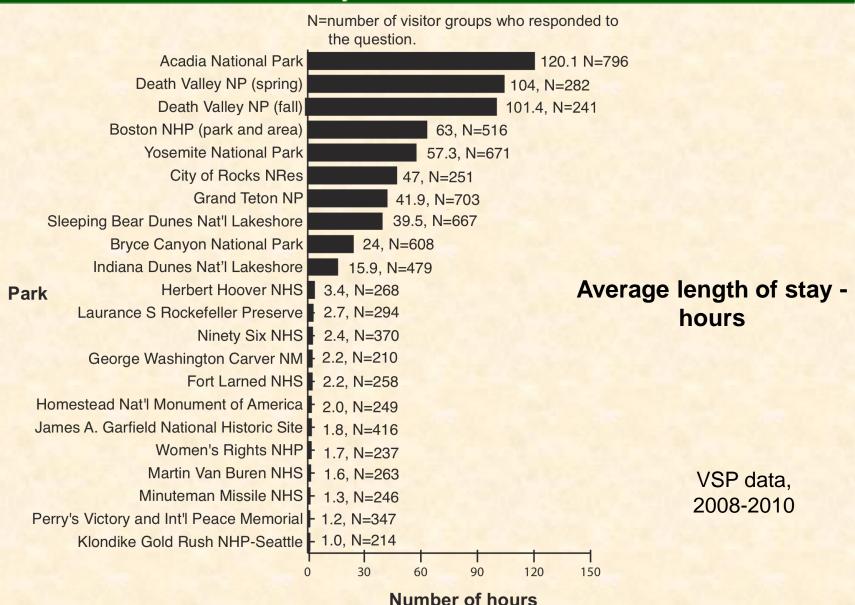


### Race/ethnicity

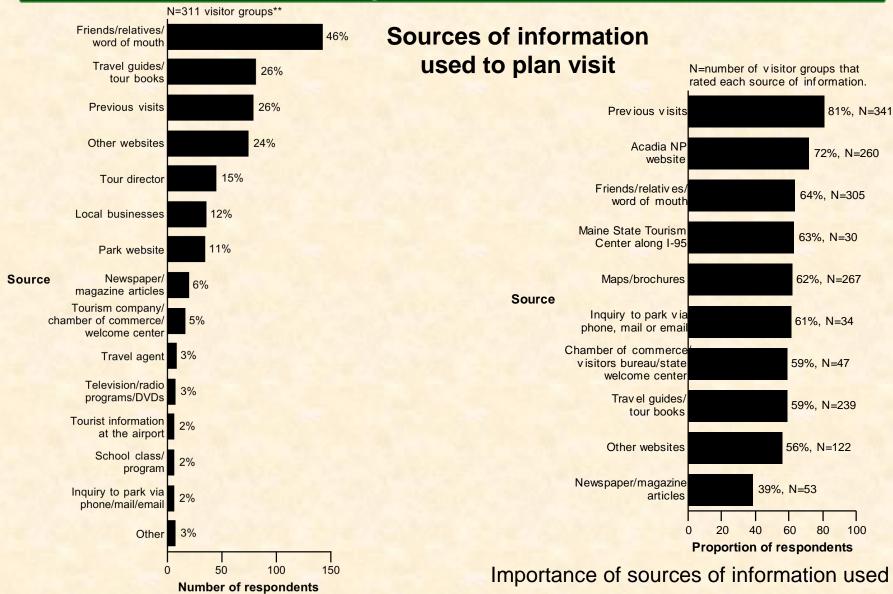




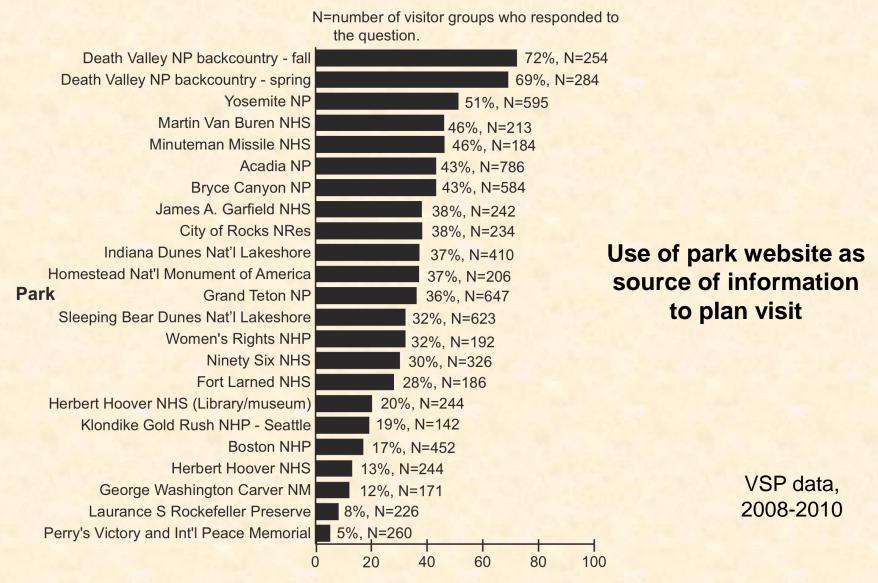












**Proportion of respondents** 

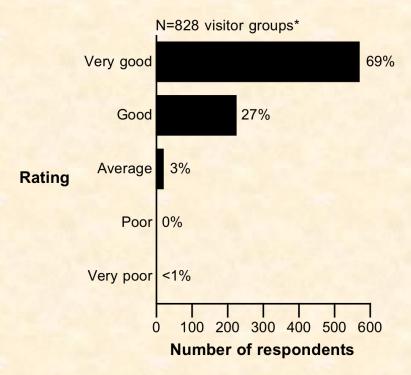


### **Average expenditures**

			Median \$		
		Average \$	(1/2 spent more;	Average \$	Area of
Park	Year	per group	1/2 spent less)	per capita	influence
Grand Teton NP	2008	\$1,388	\$673	\$472	100 miles
Glen Canyon NRA - summer	2007	\$1,240	\$595	\$223	120 miles
Glen Canyon NRA- spring	2007	\$914	\$435	\$339	120 miles
Yosemite NP	2009	\$874	\$490	\$242	50 miles
Sleeping Bear Dunes NL	2009	\$702	\$300	\$199	one-hour drive
Perry's Victory & International Peace	2009	\$433	\$271	\$128	S. Bass Island
Memorial	2009	Ψ433	Ψ2/1	<b>Φ120</b>	+ 10 miles
Capitol Reef NP	2008	\$350	\$236	\$150	100 miles
Minuteman Missile NHS	2009	\$316	\$133	\$119	30 miles
Ebey's Landing NHR	2008	\$273	\$86	\$95	Whidbey Island
Women's Rights NHP	2009	\$237	\$83	\$91	20 miles
Agate Fossil Beds NM	2007	\$215	\$154	\$50	100 miles
Lava Beds NM	2007	\$206	\$113	\$71	100 miles
Fort Union Trading Post NHS	2007	\$200	\$116	\$79	100 miles
Fort Larned NHS	2009	\$172	\$100	\$72	60 miles
Golden Spike NHS	2006	\$164	\$60	\$67	one-hour drive
James A. Garfield NHS	2009	\$156	\$60	\$64	one-hour drive
Homestead National Monument of America	2009	\$110	\$55	\$49	60 miles

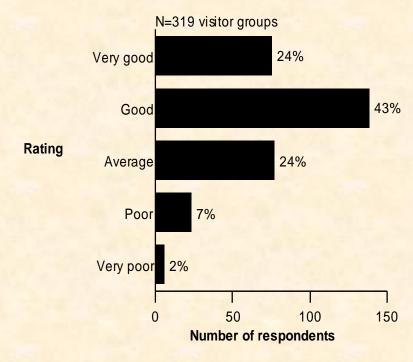


### **Overall quality rating**



Combined "very good" and "good" quality=96%





Combined "very good" and "good" quality=67%

Range of overall quality ratings for 160 park studies: 63% to 99%



# VSP database is still under development but available for testing Official release in Spring 2011

Questions/problems/provide feedback on database?

Click "Contact us"

Margaret Littlejohn NPS VSP Director 208-885-7863 littlej@uidaho.edu

PSU website: psu.uidaho.edu